Publication of notifications pursuant to § 26 para. 1 sentence 1 of the German Securities Trading Act (WpHG) with the objective of Europe-wide distribution

The following entities have notified ProSiebenSat.1 Media AG on 30 May 2014 by notifications pursuant to §§ 21 para. 1, 22 of the German Securities Trading Act (WpHG) as follows:

1. Threadneedle Asset Management UK Limited

   The share of voting rights of Threadneedle Asset Management UK Limited, London, United Kingdom, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, exceeded the threshold of 3% on 21 January 2014 and, on this date, amounted to 3.50% of the total number of voting rights (7,655,556 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

   This share of voting rights was attributed to Threadneedle Asset Management UK Limited pursuant to § 22 para. 1 sent. 1 no. 6 of the German Securities Trading Act (WpHG) in connection with § 22 para. 1 sent. 2 of the German Securities Trading Act (WpHG). A portion of this share of voting rights amounting to 0.01% of the total number of voting rights (31,725 voting rights) was attributed to Threadneedle Asset Management UK Limited also pursuant to § 22 para. 1 sent. 1 no. 1 of the German Securities Trading Act (WpHG).

2. TAM UK Holdings Limited

   The share of voting rights of TAM UK Holdings Limited, London, United Kingdom, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, exceeded the threshold of 3% on 21 January 2014 and, on this date, amounted to 3.50% of the total number of voting
rights (7,655,556 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

This share of voting rights was attributed to TAM UK Holdings Limited pursuant to § 22 para. 1 sent. 1 no. 6 of the German Securities Trading Act (WpHG) in connection with § 22 para. 1 sent. 2 of the German Securities Trading Act (WpHG). A portion of this share of voting rights amounting to 0.01% of the total number of voting rights (31,725 voting rights) was attributed to TAM UK Holdings Limited also pursuant to § 22 para. 1 sent. 1 no. 1 of the German Securities Trading Act (WpHG).

ProSiebenSat.1 Media AG
The Executive Board