Publication of notifications pursuant to § 26 para. 1 sentence 1 of the German Securities Trading Act (WpHG) with the objective of Europe-wide distribution

The following entities have notified ProSiebenSat.1 Media AG on 30 June 2014 by notifications pursuant to § 25 of the German Securities Trading Act (WpHG) as follows:

I. Morgan Stanley

   1. Listed company:
      ProSiebenSat.1 Media AG
      Medienallee 7, 85774 Unterföhring, Germany

   2. Notifier:
      Morgan Stanley
      Wilmington, Delaware, USA

   3. Triggering event:
      Exceeding threshold

   4. Threshold(s) crossed or reached:
      5 %

   5. Date at which the threshold is crossed or reached:
      25.06.2014
6. Total amount of voting rights:
   7.02 % (equals 15,368,728 voting rights)
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   5.87% (equals 12,846,808 voting rights)
   thereof held indirectly:
   5.87% (equals 12,846,808 voting rights)

   Voting rights pursuant to sec. 21, 22 WpHG:
   1.15% (equals 2,521,920 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

   Chain of controlled undertakings:
   Morgan Stanley International Holdings Inc.
   Morgan Stanley International Limited
   Morgan Stanley Group (Europe)
   Morgan Stanley UK Group
   Morgan Stanley Investments (UK)
   Morgan Stanley & Co. International plc
   Morgan Stanley Capital Management LLC
   Morgan Stanley Domestic Holdings Inc.
   Morgan Stanley & Co. LLC
   MS Equity Financing Services (Luxembourg) Sarl

   ISIN or name/description of the financial/other instrument:
   Physically-Settled Call Options
   Expiration date: 19 December 2014

   ISIN or name/description of the financial/other instrument:
   Retransfer claims
   Expiration dates: Various contracts that can be exercised at the lenders discretion

II. Morgan Stanley International Holdings Inc.

1. Listed company:
   ProSiebenSat.1 Media AG
   Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
   Morgan Stanley International Holdings Inc.
   Wilmington, Delaware, USA
3. Triggering event:
   Exceeding threshold

4. Threshold(s) crossed or reached:
   5 %

5. Date at which the threshold is crossed or reached:
   25.06.2014

6. Total amount of voting rights:
   5.18 % (equals 11,340,400 voting rights)
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   4.48% (equals 9,812,831 voting rights)
   thereof held indirectly:
   4.48% (equals 9,812,831 voting rights)

   Voting rights pursuant to sec. 21, 22 WpHG:
   0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

   Chain of controlled undertakings:
   Morgan Stanley International Limited
   Morgan Stanley Group (Europe)
   Morgan Stanley UK Group
   Morgan Stanley Investments (UK)
   Morgan Stanley & Co. International plc
   MS Equity Financing Services (Luxembourg) Sarl

   ISIN or name/description of the financial/other instrument:
   Physically-Settled Call Options
   Expiration date: 19 December 2014

   ISIN or name/description of the financial/other instrument:
   Retransfer claims
   Expiration dates: Various contracts that can be exercised at the lenders discretion

III. Morgan Stanley International Limited

1. Listed company:
   ProSiebenSat.1 Media AG
   Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
   Morgan Stanley International Limited
   London, UK
3. Triggering event:
   Exceeding threshold

4. Threshold(s) crossed or reached:
   5 %

5. Date at which the threshold is crossed or reached:
   25.06.2014

6. Total amount of voting rights:
   5.12 % (equals 11,206,600 voting rights)
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   4.42% (equals 9,679,031 voting rights)
   thereof held indirectly:
   4.42% (equals 9,679,031 voting rights)

   Voting rights pursuant to sec. 21, 22 WpHG:
   0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:
   Chain of controlled undertakings:
   Morgan Stanley Group (Europe)
   Morgan Stanley UK Group
   Morgan Stanley Investments (UK)
   Morgan Stanley & Co. International plc

   ISIN or name/description of the financial/other instrument:
   Physically-Settled Call Options
   Expiration date: 19 December 2014

   ISIN or name/description of the financial/other instrument:
   Retransfer claims
   Expiration dates: Various contracts that can be exercised at the lenders discretion

IV. Morgan Stanley Group (Europe)

1. Listed company:
   ProSiebenSat.1 Media AG
   Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
   Morgan Stanley Group (Europe)
   London, UK
3. Triggering event:
   Exceeding threshold

4. Threshold(s) crossed or reached:
   5 %

5. Date at which the threshold is crossed or reached:
   25.06.2014

6. Total amount of voting rights:
   5.12 % (equals 11,206,600 voting rights)
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   4.42% (equals 9,679,031 voting rights)
   thereof held indirectly:
   4.42% (equals 9,679,031 voting rights)

   Voting rights pursuant to sec. 21, 22 WpHG:
   0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

   Chain of controlled undertakings:
   Morgan Stanley UK Group
   Morgan Stanley Investments (UK)
   Morgan Stanley & Co. International plc

   ISIN or name/description of the financial/other instrument:
   Physically-Settled Call Options
   Expiration date: 19 December 2014

   ISIN or name/description of the financial/other instrument:
   Retransfer claims
   Expiration dates: Various contracts that can be exercised at the lenders discretion

V. Morgan Stanley UK Group

1. Listed company:
   ProSiebenSat.1 Media AG
   Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
   Morgan Stanley UK Group
   London, UK

3. Triggering event:
   Exceeding threshold
4. Threshold(s) crossed or reached:
   5 %

5. Date at which the threshold is crossed or reached:
   25.06.2014

6. Total amount of voting rights:
   5.12 % (equals 11,206,600 voting rights)
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   4.42% (equals 9,679,031 voting rights)
   thereof held indirectly:
   4.42% (equals 9,679,031 voting rights)

   Voting rights pursuant to sec. 21, 22 WpHG:
   0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

   Chain of controlled undertakings:
   Morgan Stanley Investments (UK)
   Morgan Stanley & Co. International plc

   ISIN or name/description of the financial/other instrument:
   Physically-Settled Call Options
   Expiration date: 19 December 2014

   ISIN or name/description of the financial/other instrument:
   Retransfer claims
   Expiration dates: Various contracts that can be exercised at the lenders discretion

VI. Morgan Stanley Investments (UK)

1. Listed company:
   ProSiebenSat.1 Media AG
   Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
   Morgan Stanley Investments (UK)
   London, UK

3. Triggering event:
   Exceeding threshold

4. Threshold(s) crossed or reached:
   5 %
5. Date at which the threshold is crossed or reached:
   25.06.2014

6. Total amount of voting rights:
   5.12 % (equals 11,206,600 voting rights)
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   4.42% (equals 9,679,031 voting rights)
   thereof held indirectly:
   4.42% (equals 9,679,031 voting rights)

   Voting rights pursuant to sec. 21, 22 WpHG:
   0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:

   Chain of controlled undertakings:
   Morgan Stanley & Co. International plc

   ISIN or name/description of the financial/other instrument:
   Physically-Settled Call Options
   Expiration date: 19 December 2014

   ISIN or name/description of the financial/other instrument:
   Retransfer claims
   Expiration dates: Various contracts that can be exercised at the lender's discretion

The following entity has notified ProSiebenSat.1 Media AG on 2 July 2014 by notification pursuant to § 25 of the German Securities Trading Act (WpHG) as follows:

Morgan Stanley & Co. International plc

1. Listed company:
   ProSiebenSat.1 Media AG
   Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
   Morgan Stanley & Co. International plc
   London, UK

3. Triggering event:
   Exceeding threshold

4. Threshold(s) crossed or reached:
   5 %
5. Date at which the threshold is crossed or reached:  
   25.06.2014

6. Total amount of voting rights: 
   5.12 % (equals 11,206,600 voting rights) 
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion: 
   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG: 
   4.42% (equals 9,679,031 voting rights) 
   thereof held indirectly: 
   0.00% (equals 0 voting rights) 

   Voting rights pursuant to sec. 21, 22 WpHG: 
   0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG: 

   Chain of controlled undertakings: 
   --

   ISIN or name/description of the financial/other instrument: 
   Physically-Settled Call Options 
   Expiration date: 19 December 2014

   ISIN or name/description of the financial/other instrument: 
   Retransfer claims 
   Expiration dates: Various contracts that can be exercised at the lenders discretion

ProSiebenSat.1 Media AG 
The Executive Board