ISIN

Common shares: DE000PSM7770

ProSiebenSat.1 Media AG

Publication of notifications pursuant to § 26 para. 1 sentence 1 of the German Securities Trading Act (WpHG) with the objective of Europe-wide distribution

The following entities have notified ProSiebenSat.1 Media AG on 30 June 2014 by notifications pursuant to § 25a of the German Securities Trading Act (WpHG) as follows:

I. Morgan Stanley

1. Listed company:
   ProSiebenSat.1 Media AG
   Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
   Morgan Stanley
   Wilmington, Delaware, USA

3. Triggering event:
   Exceeding threshold

4. Threshold(s) crossed or reached:
   5 %

5. Date at which the threshold is crossed or reached:
   25.06.2014
6. Total amount of voting rights:
    7.83 % (equals 17,127,455 voting rights) 
    calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
    Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
    0.80% (equals 1,758,727 voting rights)
    thereof held indirectly:
    0.80% (equals 1,758,727 voting rights)

    Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
    5.87% (equals 12,846,808 voting rights)
    thereof held indirectly:
    5.87% (equals 12,846,808 voting rights)

    Voting rights pursuant to sec. 21, 22 WpHG:
    1.15% (equals 2,521,920 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

    Chain of controlled undertakings:
    Morgan Stanley International Holdings Inc.
    Morgan Stanley International Limited
    Morgan Stanley Group (Europe)
    Morgan Stanley UK Group
    Morgan Stanley Investments (UK)
    Morgan Stanley & Co. International plc

    ISIN or name/description of the (financial/other) instrument:
    Cash-Settled Call Option
    Expiration date: 1 July 2014

    ISIN or name/description of the (financial/other) instrument:
    Cash-Settled Future
    Expiration date: 18 July 2014

    ISIN or name/description of the (financial/other) instrument:
    Cash-Settled Swaps

II. Morgan Stanley Group (Europe)

    1. Listed company:
        ProSiebenSat.1 Media AG
        Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:
   Morgan Stanley Group (Europe)
   London, UK

3. Triggering event:
   Exceeding threshold

4. Threshold(s) crossed or reached:
   5%

5. Date at which the threshold is crossed or reached:
   25.06.2014

6. Total amount of voting rights:
   5.93% (equals 12,965,327 voting rights)
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
   0.80% (equals 1,758,727 voting rights)
   thereof held indirectly:
   0.80% (equals 1,758,727 voting rights)

   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   4.42% (equals 9,679,031 voting rights)
   thereof held indirectly:
   4.42% (equals 9,679,031 voting rights)

   Voting rights pursuant to sec. 21, 22 WpHG:
   0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

   Chain of controlled undertakings:
   Morgan Stanley UK Group
   Morgan Stanley Investments (UK)
   Morgan Stanley & Co. International plc

   ISIN or name/description of the (financial/other) instrument:
   Cash-Settled Call Option
   Expiration date: 1 July 2014

   ISIN or name/description of the (financial/other) instrument:
   Cash-Settled Future
   Expiration date: 18 July 2014

   ISIN or name/description of the (financial/other) instrument:
   Cash-Settled Swaps
III. Morgan Stanley UK Group

1. Listed company:
   ProSiebenSat.1 Media AG
   Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
   Morgan Stanley UK Group
   London, UK

3. Triggering event:
   Exceeding threshold

4. Threshold(s) crossed or reached:
   5 %

5. Date at which the threshold is crossed or reached:
   25.06.2014

6. Total amount of voting rights:
   5.93 % (equals 12,965,327 voting rights)
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
   0.80% (equals 1,758,727 voting rights)
   thereof held indirectly:
   0.80% (equals 1,758,727 voting rights)

   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   4.42% (equals 9,679,031 voting rights)
   thereof held indirectly:
   4.42% (equals 9,679,031 voting rights)

   Voting rights pursuant to sec. 21, 22 WpHG:
   0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

   Chain of controlled undertakings:
   Morgan Stanley Investments (UK)
   Morgan Stanley & Co. International plc

   ISIN or name/description of the (financial/other) instrument:
   Cash-Settled Call Option
   Expiration date: 1 July 2014
IV. Morgan Stanley Investments (UK)

1. Listed company:
   ProSiebenSat.1 Media AG
   Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
   Morgan Stanley Investments (UK)
   London, UK

3. Triggering event:
   Exceeding threshold

4. Threshold(s) crossed or reached:
   5 %

5. Date at which the threshold is crossed or reached:
   25.06.2014

6. Total amount of voting rights:
   5.93 % (equals 12,965,327 voting rights)
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
   0.80% (equals 1,758,727 voting rights)
   thereof held indirectly:
   0.80% (equals 1,758,727 voting rights)

   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   4.42% (equals 9,679,031 voting rights)
   thereof held indirectly:
   4.42% (equals 9,679,031 voting rights)

   Voting rights pursuant to sec. 21, 22 WpHG:
   0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

   Chain of controlled undertakings:
   Morgan Stanley & Co. International plc
The following entities have notified ProSiebenSat.1 Media AG on 2 July 2014 by notifications pursuant to § 25a of the German Securities Trading Act (WpHG) as follows:

I. Morgan Stanley International Holdings Inc.

1. Listed company:
   ProSiebenSat.1 Media AG
   Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
   Morgan Stanley International Holdings Inc.
   Wilmington, Delaware, USA

3. Triggering event:
   Exceeding threshold

4. Threshold(s) crossed or reached:
   5 %

5. Date at which the threshold is crossed or reached:
   25.06.2014

6. Total amount of voting rights:
   5.99 % (equals 13,099,127 voting rights)
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
   0.80% (equals 1,758,727 voting rights)
   thereof held indirectly:
   0.80% (equals 1,758,727 voting rights)

   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   4.48% (equals 9,812,831 voting rights)
thereof held indirectly:
4.48% (equals 9,812,831 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:
Morgan Stanley International Limited
Morgan Stanley Group (Europe)
Morgan Stanley UK Group
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Call Option
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Future
Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Swaps

II. Morgan Stanley International Limited

1. Listed company:
   ProSiebenSat.1 Media AG
   Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
   Morgan Stanley International Limited
   London, UK

3. Triggering event:
   Exceeding threshold

4. Threshold(s) crossed or reached:
   5 %

5. Date at which the threshold is crossed or reached:
   25.06.2014

6. Total amount of voting rights:
   5.93 % (equals 12,965,327 voting rights)
calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
   0.80% (equals 1,758,727 voting rights)
   thereof held indirectly:
   0.80% (equals 1,758,727 voting rights)

   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   4.42% (equals 9,679,031 voting rights)
   thereof held indirectly:
   4.42% (equals 9,679,031 voting rights)

   Voting rights pursuant to sec. 21, 22 WpHG:
   0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

   Chain of controlled undertakings:
   Morgan Stanley Group (Europe)
   Morgan Stanley UK Group
   Morgan Stanley Investments (UK)
   Morgan Stanley & Co. International plc

   ISIN or name/description of the (financial/other) instrument:
   Cash-Settled Call Option
   Expiration date: 1 July 2014

   ISIN or name/description of the (financial/other) instrument:
   Cash-Settled Future
   Expiration date: 18 July 2014

   ISIN or name/description of the (financial/other) instrument:
   Cash-Settled Swaps

III. Morgan Stanley & Co. International plc

   1. Listed company:
      ProSiebenSat.1 Media AG
      Medienallee 7, 85774 Unterföhring, Germany

   2. Notifier:
      Morgan Stanley & Co. International plc
      London, UK

   3. Triggering event:
      Exceeding threshold
4. Threshold(s) crossed or reached:
   5 %

5. Date at which the threshold is crossed or reached:
   25.06.2014

6. Total amount of voting rights:
   5.93 % (equals 12,965,327 voting rights)
   calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
   Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
   0.80% (equals 1,758,727 voting rights)
   thereof held indirectly:
   0.00% (equals 0 voting rights)

   Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
   4.42% (equals 9,679,031 voting rights)
   thereof held indirectly:
   0.00% (equals 0 voting rights)

   Voting rights pursuant to sec. 21, 22 WpHG:
   0.70% (equals 1,527,569 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

   Chain of controlled undertakings:
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   ISIN or name/description of the (financial/other) instrument:
   Cash-Settled Call Option
   Expiration date: 1 July 2014

   ISIN or name/description of the (financial/other) instrument:
   Cash-Settled Future
   Expiration date: 18 July 2014

   ISIN or name/description of the (financial/other) instrument:
   Cash-Settled Swaps

ProSiebenSat.1 Media AG
The Executive Board