



ProSiebenSat.1 Media AG

Unterföhring

Medienallee 7, 85774 Unterföhring
Local court of Munich, HRB 124169

ISIN

Common shares: DE000PSM7770

ProSiebenSat.1 Media AG

Publication of notifications pursuant to § 26 para. 1 sentence 1 of the German Securities Trading Act (WpHG) with the objective of Europe-wide distribution

The following entities have notified ProSiebenSat.1 Media AG on 3 July 2014 by notifications pursuant to § 25a of the German Securities Trading Act (WpHG) as follows:

- I. Morgan Stanley
 1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany
 2. Notifier:
Morgan Stanley
Wilmington, Delaware, USA
 3. Triggering event:
Falling below threshold
 4. Threshold(s) crossed or reached:
5 %
 5. Date at which the threshold is crossed or reached:
27.06.2014

6. Total amount of voting rights:
3.28 % (equals 7,176,884 voting rights)
calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
1.24% (equals 2,705,221 voting rights)
thereof held indirectly:
1.24% (equals 2,705,221 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
1.83% (equals 4,002,900 voting rights)
thereof held indirectly:
1.83% (equals 4,002,900 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.21% (equals 468,763 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:
Morgan Stanley International Holdings Inc.
Morgan Stanley International Limited
Morgan Stanley Group (Europe)
Morgan Stanley UK Group
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Call Option
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Future
Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Swaps
Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016,
27 June 2016

II. Morgan Stanley Group (Europe)

1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:
Morgan Stanley Group (Europe)
London, UK
3. Triggering event:
Falling below threshold
4. Threshold(s) crossed or reached:
5 %
5. Date at which the threshold is crossed or reached:
27.06.2014
6. Total amount of voting rights:
1.24 % (equals 2,705,221 voting rights)
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
1.24% (equals 2,705,221 voting rights)
thereof held indirectly:
1.24% (equals 2,705,221 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
0.00% (equals 0 voting rights)
thereof held indirectly:
0.00% (equals 0 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.00% (equals 0 voting rights)
8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:
Morgan Stanley UK Group
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Call Option
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Future
Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Swaps

Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016, 27 June 2016

III. Morgan Stanley UK Group

1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:
Morgan Stanley UK Group
London, UK
3. Triggering event:
Falling below threshold
4. Threshold(s) crossed or reached:
5 %
5. Date at which the threshold is crossed or reached:
27.06.2014
6. Total amount of voting rights:
1.24 % (equals 2,705,221 voting rights)
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
1.24% (equals 2,705,221 voting rights)
thereof held indirectly:
1.24% (equals 2,705,221 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
0.00% (equals 0 voting rights)
thereof held indirectly:
0.00% (equals 0 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.00% (equals 0 voting rights)
8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Call Option
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:

Cash-Settled Future

Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:

Cash-Settled Swaps

Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016,
27 June 2016

IV. Morgan Stanley Investments (UK)

1. Listed company:

ProSiebenSat.1 Media AG

Medienallee 7, 85774 Unterföhring, Germany

2. Notifier:

Morgan Stanley Investments (UK)

London, UK

3. Triggering event:

Falling below threshold

4. Threshold(s) crossed or reached:

5 %

5. Date at which the threshold is crossed or reached:

27.06.2014

6. Total amount of voting rights:

1.24% (equals 2,705,221 voting rights)

calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:

Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:

1.24% (equals 2,705,221 voting rights)

thereof held indirectly:

1.24% (equals 2,705,221 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:

0.00% (equals 0 voting rights)

thereof held indirectly:

0.00% (equals 0 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:

0.00% (equals 0 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:
Morgan Stanley & Co. International plc

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Call Option
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Future
Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Swaps
Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016,
27 June 2016

V. Morgan Stanley International Holdings Inc.

1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:
Morgan Stanley International Holdings Inc.
Wilmington, Delaware, USA
3. Triggering event:
Falling below threshold
4. Threshold(s) crossed or reached:
5 %
5. Date at which the threshold is crossed or reached:
27.06.2014
6. Total amount of voting rights:
1.30% (equals 2,847,556 voting rights)
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
1.24% (equals 2,705,221 voting rights)
thereof held indirectly:
1.24% (equals 2,705,221 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
0.07% (equals 142,335 voting rights)
thereof held indirectly:

0.07% (equals 142,335 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.00% (equals 0 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:
Morgan Stanley International Limited
Morgan Stanley Group (Europe)
Morgan Stanley UK Group
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Call Option
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Future
Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Swaps
Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016;
27 June 2016

VI. Morgan Stanley International Limited

1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:
Morgan Stanley International Limited
London, UK
3. Triggering event:
Falling below threshold
4. Threshold(s) crossed or reached:
5 %
5. Date at which the threshold is crossed or reached:
27.06.2014
6. Total amount of voting rights:
1.24% (equals 2,705,221 voting rights)
calculated from the following total number of voting rights issued: 218,797,200

7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
1.24% (equals 2,705,221 voting rights)
thereof held indirectly:
1.24% (equals 2,705,221 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
0.00% (equals 0 voting rights)
thereof held indirectly:
0.00% (equals 0 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.00% (equals 0 voting rights)

8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:
Morgan Stanley Group (Europe)
Morgan Stanley UK Group
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Call Option
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Future
Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Swaps
Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016,
27 June 2016

VII. Morgan Stanley & Co. International plc

1. Listed company:
ProSiebenSat.1 Media AG
Medienallee 7, 85774 Unterföhring, Germany
2. Notifier:
Morgan Stanley & Co. International plc
London, UK
3. Triggering event:
Falling below threshold

4. Threshold(s) crossed or reached:
5 %
5. Date at which the threshold is crossed or reached:
27.06.2014
6. Total amount of voting rights:
1.24% (equals 2,705,221 voting rights)
calculated from the following total number of voting rights issued: 218,797,200
7. Detailed information on the voting rights proportion:
Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:
1.24% (equals 2,705,221 voting rights)
thereof held indirectly:
0.00% (equals 0 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:
0.00% (equals 0 voting rights)
thereof held indirectly:
0.00% (equals 0 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:
0.00% (equals 0 voting rights)
8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:

Chain of controlled undertakings:
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ISIN or name/description of the (financial/other) instrument:
Cash-Settled Call Option
Expiration date: 1 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Future
Expiration date: 18 July 2014

ISIN or name/description of the (financial/other) instrument:
Cash-Settled Swaps
Expiration date: 8 July 2014, 28 July 2014, 22 January 2015, 8 April 2016, 27 January 2016,
27 June 2016