Publication of notifications pursuant to § 26 para. 1 sentence 1 of the German Securities Trading Act (WpHG) with the objective of Europe-wide distribution

The following entities have notified ProSiebenSat.1 Media AG on 16 January 2014 by notifications pursuant to §§ 21 para. 1, 22 of the German Securities Trading Act (WpHG) as follows:

   The share of voting rights of BlackRock Financial Management, Inc., New York, NY, U.S.A., in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, exceeded the threshold of 10% on 14 January 2014 and, on this date, amounted to 10.006% of the total number of voting rights (21,892,504 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
   
   This share of voting rights was attributed to BlackRock Financial Management, Inc. pursuant to § 22 para. 1 sent. 1 no. 6 of the German Securities Trading Act (WpHG) in connection with § 22 para. 1 sent. 2 of the German Securities Trading Act (WpHG).

2. BlackRock Holdco 2, Inc.
   The share of voting rights of BlackRock Holdco 2, Inc., Wilmington, DE, U.S.A., in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, exceeded the threshold of 10% on 14 January 2014 and, on this date, amounted to 10.006% of the total number of voting rights (21,892,504 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
This share of voting rights was attributed to BlackRock Holdco 2, Inc. pursuant to § 22 para. 1 sent. 1 no. 6 of the German Securities Trading Act (WpHG) in connection with § 22 para. 1 sent. 2 of the German Securities Trading Act (WpHG).

ProSiebenSat.1 Media AG
The Executive Board