Lavena Holding 1 GmbH has notified ProSiebenSat.1 Media AG on 12 September 2013 by notification pursuant to § 25a para. 1 sentence 1 of the German Securities Trading Act (WpHG) as follows:

The share of voting rights of Lavena Holding 1 GmbH, Munich, Germany, in ProSiebenSat.1 Media AG, Medienallee 7, 85774 Unterföhring, Germany, pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV fell below the threshold of 50 % on 6 September 2013 and amounted to approximately 41.20 % of the total number of voting rights (90,154,500 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

The aforementioned share of voting rights pursuant to §§ 25 a WpHG, 17 para. 4 no. 2 WpAIV is composed as follows:

a) The share of voting rights Lavena Holding 1 GmbH would hold if it held, instead of the financial instruments or other instruments pursuant to § 25 a WpHG, that number of shares the acquisition of which was enabled by such instruments amounted to 6.00 % of the voting rights (13,127,832 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.
b) The share of voting rights held by Lavena Holding 1 GmbH pursuant to §§ 21, 22 WpHG amounted to approximately 35.20% of the voting rights (77,026,668 voting rights of a total number of 218,797,200 voting rights) in ProSiebenSat.1 Media AG.

c) Lavena Holding 1 GmbH did not hold financial instruments or other instruments pursuant to § 25 WpHG that entitle the holder to acquire unilaterally and under a legally binding agreement shares carrying voting rights in ProSiebenSat.1 Media AG.

All of the aforementioned financial instruments or other instruments pursuant to § 25 a WpHG were directly held by Lavena Holding 1 GmbH.

ProSiebenSat.1 Media AG
The Executive Board