

# Statement of Changes in Equity

## Statement of Changes in Equity of ProSiebenSat.1 Group for Q1 2013

EUR m	Subscribed capital	Capital reserves	Consolidated equity generated	Treasury shares	Accumulated other comprehensive income				Other equity	Total equity attributable to shareholders of ProSiebenSat.1 Media AG	Non-controlling interests	Total equity
					Foreign currency translation adjustment	Fair value changes of cash flow hedges	Valuation of provisions for pensions	Deferred taxes				
December 31, 2012 – reported	218.8	581.6	829.6	-47.4	36.6	-142.9	-/-	39.9	-20.5	1,495.9	5.0	1,500.9
Adjustment from the adoption of IAS 19 (2011)	-/-	-/-	3.8	-/-	-/-	-/-	-5.3	1.5	-/-	0.0	-/-	0.0
December 31, 2012 – adjusted	218.8	581.6	833.4	-47.4	36.6	-142.9	-5.3	41.4	-20.5	1,495.8	5.0	1,500.8
Profit for the period	-/-	-/-	56.1	-/-	-/-	-/-	-/-	-/-	-/-	56.1	-0.2	55.9
Other comprehensive income <sup>1</sup>	-/-	-/-	-/-	-/-	5.4	40.4	-/-	-11.3	-/-	34.5	-0.1	34.4
<b>Total comprehensive income</b>	<b>-/-</b>	<b>-/-</b>	<b>56.1</b>	<b>-/-</b>	<b>5.4</b>	<b>40.4</b>	<b>-/-</b>	<b>-11.3</b>	<b>-/-</b>	<b>90.6</b>	<b>-0.3</b>	<b>90.3</b>
Dividends paid	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-0.7	-0.7
Share-based payments	-/-	-4.4	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-4.4	-/-	-4.4
Other changes	-/-	0.0	0.0	8.1	-/-	-/-	-/-	-/-	-0.7	7.4	0.7	8.1
<b>March 31, 2013</b>	<b>218.8</b>	<b>577.2</b>	<b>889.6</b>	<b>-39.2</b>	<b>42.0</b>	<b>-102.5</b>	<b>-5.3</b>	<b>30.1</b>	<b>-21.2</b>	<b>1,589.5</b>	<b>4.7</b>	<b>1,594.1</b>

1 Includes amounts associated with assets and liabilities held for sale from foreign currency translation (7.4 EUR m).

## Statement of Changes in Equity of ProSiebenSat.1 Group for Q1 2014

EUR m	Subscribed capital	Capital reserves	Consolidated equity generated	Treasury shares	Accumulated other comprehensive income				Other equity	Total equity attributable to shareholders of ProSiebenSat.1 Media AG	Non-controlling interests	Total equity
					Foreign currency translation adjustment	Fair value changes of cash flow hedges	Valuation of provisions for pensions	Deferred taxes				
December 31, 2013	218.8	585.7	-55.8	-37.6	-16.9	-126.8	-6.2	37.2	-24.6	573.9	10.2	584.1
Profit for the period	-/-	-/-	36.2	-/-	-/-	-/-	-/-	-/-	-/-	36.2	1.1	37.3
Other comprehensive income <sup>1</sup>	-/-	-/-	-/-	-/-	-0.9	-2.1	-/-	0.6	-/-	-2.4	0.0	-2.4
Deconsolidation reclassifications	-/-	-/-	-/-	-/-	16.7	-/-	-/-	-/-	-/-	16.7	-/-	16.7
<b>Total comprehensive income</b>	<b>-/-</b>	<b>-/-</b>	<b>36.2</b>	<b>-/-</b>	<b>15.8</b>	<b>-2.1</b>	<b>-/-</b>	<b>0.6</b>	<b>-/-</b>	<b>50.6</b>	<b>1.1</b>	<b>51.7</b>
Dividends paid	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-1.5	-1.5
Share-based payments	-/-	-2.8	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-2.8	-/-	-2.8
Other changes	-/-	-/-	-0.1	1.7	-/-	-/-	-/-	-/-	-1.2	0.4	1.3	1.7
<b>March 31, 2014</b>	<b>218.8</b>	<b>582.9</b>	<b>-19.6</b>	<b>-35.9</b>	<b>-1.0</b>	<b>-128.9</b>	<b>-6.2</b>	<b>37.8</b>	<b>-25.9</b>	<b>622.0</b>	<b>11.1</b>	<b>633.2</b>

1 Excluding effects from deconsolidation which are shown separately. Includes amounts associated with assets and liabilities held for sale from foreign currency translation (-1.1 EUR m).