

Statement of Financial Position

Statement of Financial Position of ProSiebenSat.1 Group

EUR m	03/31/2014	12/31/2013	03/31/2013
A. Non-current assets			
I. Intangible assets	1,285.5	1,164.5	1,064.9
II. Property, plant and equipment	205.5	204.8	196.9
III. Investments accounted for using the equity method	32.1	15.9	13.8
IV. Non-current financial assets	71.8	60.9	62.3
V. Programming assets	1,075.4	1,064.6	1,158.2
VI. Non-current tax assets	0.0	0.0	0.0
VII. Other receivables and non-current assets	22.8	4.0	2.5
VIII. Deferred tax assets	22.8	20.7	20.8
	2,715.9	2,535.4	2,519.4
B. Current assets			
I. Programming assets	153.6	137.1	175.9
II. Inventories	1.3	1.3	0.4
III. Current financial assets	3.3	4.8	-/-
IV. Trade receivables	284.8	326.3	262.1
V. Current tax assets	43.4	49.3	38.8
VI. Other receivables and current assets	55.4	37.4	122.9
VII. Cash and cash equivalents	250.5	395.7	655.4
VIII. Assets held for sale	29.4	68.8	1,752.8
	821.6	1,020.7	3,008.4
Total assets	3,537.5	3,556.0	5,527.8

EUR m	03/31/2014	12/31/2013	03/31/2013
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	582.9	585.7	577.2
III. Consolidated equity generated	-19.6	-55.8	889.6
IV. Treasury shares	-35.9	-37.6	-39.2
V. Accumulated other comprehensive income from continuing operations	-98.3	-97.0	-74.9
VI. Accumulated other comprehensive income associated with assets and liabilities held for sale	-/-	-15.6	39.2
VII. Other equity	-25.9	-24.6	-21.2
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	622.0	573.9	1,589.5
VIII. Non-controlling interests	11.1	10.2	4.7
	633.2	584.1	1,594.1
B. Non-current liabilities			
I. Non-current loans and borrowings	1,842.8	1,842.0	2,343.5
II. Other non-current financial liabilities	252.0	225.9	273.3
III. Trade payables	16.5	20.6	-/-
IV. Other non-current liabilities	5.9	4.4	7.0
V. Provisions for pensions	17.4	15.5	13.0
VI. Other non-current provisions	4.0	3.8	5.5
VII. Deferred tax liabilities	92.1	81.5	72.7
	2,230.8	2,193.7	2,715.0
C. Current liabilities			
I. Current loans and borrowings	0.0	0.0	230.7
II. Other current financial liabilities	76.1	85.5	50.6
III. Trade payables	315.8	352.5	334.4
IV. Other current liabilities	199.0	223.2	185.3
V. Provisions for taxes	13.2	21.4	19.2
VI. Other current provisions	57.9	55.4	59.7
VII. Liabilities associated with assets held for sale	11.6	40.2	338.8
	673.6	778.3	1,218.6
Total equity and liabilities	3,537.5	3,556.0	5,527.8