

# Income Statement

## Income statement of ProSiebenSat.1 Group

EUR m	Q2 2014	Q2 2013	H1 2014	H1 2013
<b>CONTINUING OPERATIONS</b>				
1. Revenues	691.1	624.8	1,272.2	1,187.6
2. Cost of sales	-365.9	-335.5	-712.8	-683.7
3. <b>Gross profit</b>	<b>325.2</b>	<b>289.2</b>	<b>559.4</b>	<b>503.9</b>
4. Selling expenses	-71.4	-51.7	-133.2	-101.1
5. Administrative expenses	-79.7	-68.2	-145.7	-132.1
6. Other operating expenses	-0.9	-0.1	-3.0	-0.1
7. Other operating income	4.3	7.0	9.8	10.5
8. <b>Operating profit</b>	<b>177.5</b>	<b>176.3</b>	<b>287.3</b>	<b>281.0</b>
9. Interest and similar income	0.3	0.5	0.9	1.0
10. Interest and similar expenses	-22.6	-33.3	-54.0	-67.2
11. Interest result	-22.3	-32.8	-53.1	-66.2
12. Income from investments accounted for using the equity method	1.0	1.1	1.7	2.9
13. Other financial result	-22.9	-9.8	-31.0	-11.1
14. <b>Financial result</b>	<b>-44.2</b>	<b>-41.4</b>	<b>-82.5</b>	<b>-74.4</b>
15. <b>Profit before income taxes</b>	<b>133.3</b>	<b>134.8</b>	<b>204.9</b>	<b>206.6</b>
16. Income taxes	-41.0	-42.5	-62.5	-64.0
17. <b>Profit for the period from continuing operations</b>	<b>92.3</b>	<b>92.3</b>	<b>142.4</b>	<b>142.6</b>
<b>DISCONTINUED OPERATIONS</b>				
18. Result from discontinued operations (net of income taxes)	6.9	45.6	-5.9	51.2
<b>PROFIT FOR THE PERIOD</b>	<b>99.1</b>	<b>137.9</b>	<b>136.4</b>	<b>193.8</b>
Attributable to shareholders of ProSiebenSat.1 Media AG				
	96.2	136.1	132.5	192.2
Non-controlling interests				
	2.9	1.8	4.0	1.6
EUR				
Earnings per share				
Basic earnings per share	0.45	0.64	0.62	0.90
Diluted earnings per share	0.45	0.63	0.62	0.90
Earnings per share from continuing operations				
Basic earnings per share	0.42	0.43	0.65	0.66
Diluted earnings per share	0.42	0.42	0.64	0.66
Earnings per share from discontinued operations				
Basic earnings per share	0.03	0.21	-0.03	0.24
Diluted earnings per share	0.03	0.21	-0.03	0.24

# Statement of Comprehensive Income

## Statement of Comprehensive Income of ProSiebenSat.1 Group

EUR m	Q2 2014	Q2 2013	H1 2014	H1 2013
<b>Profit for the period</b>	<b>99.1</b>	<b>137.9</b>	<b>136.4</b>	<b>193.8</b>
<b>Items subsequently reclassified to profit or loss<sup>1</sup></b>				
Change in foreign currency translation adjustment <sup>2</sup>	1.1	-19.9	0.2	-14.6
Changes in fair value of cash flow hedges	11.6	5.4	9.6	45.8
Deferred tax on other comprehensive income	-3.2	-1.5	-2.6	-12.8
Deconsolidation reclassifications	-/-	-36.2	16.7	-36.2
<b>Other comprehensive income for the period</b>	<b>9.5</b>	<b>-52.2</b>	<b>23.9</b>	<b>-17.8</b>
<b>Total comprehensive income for the period</b>	<b>108.6</b>	<b>85.7</b>	<b>160.3</b>	<b>176.0</b>
attributable to Shareholders of ProSiebenSat.1 Media AG	105.7	83.6	156.3	174.3
Non-controlling interests	2.9	2.0	4.0	1.7

1 All items recognized in the first half of 2014 and in the comparative period will be reclassified to profit or loss in future periods.

2 Includes non-controlling interests from change in foreign currency translation adjustment in H1 2014 of 0.0 EUR m (H1 2013: 0.1 EUR m) and for Q2 2014 of 0.0 EUR m (Q2 2013: 0.2 EUR m). Furthermore the position includes amounts associated with

assets and liabilities held for sale of minus 1.1 EUR m for the first half of 2014 (H1 2013: -1.2 EUR m) and 0.0 EUR m for the second quarter 2014 (Q2 2013: -8.7 EUR m).