

Statement of Financial Position

Statement of Financial Position of ProSiebenSat.1 Group

EUR m	06/30/2014	12/31/2013	06/30/2013
A. Non-current assets			
I. Intangible assets	1,315.9	1,164.5	1,141.0
II. Property, plant and equipment	209.4	204.8	200.3
III. Investments accounted for using the equity method	28.3	15.9	9.0
IV. Non-current financial assets	104.6	60.9	60.5
V. Programming assets	1,077.1	1,064.6	1,151.2
VI. Non-current tax assets	0.0	0.0	0.0
VII. Other receivables and non-current assets	9.2	4.0	2.1
VIII. Deferred tax assets	19.7	20.7	14.7
	2,764.3	2,535.4	2,578.8
B. Current assets			
I. Programming assets	155.5	137.1	183.4
II. Inventories	1.3	1.3	0.7
III. Current financial assets	18.3	4.8	-/-
IV. Trade receivables	245.9	326.3	248.0
V. Current tax assets	45.3	49.3	37.7
VI. Other receivables and current assets	29.7	37.4	90.0
VII. Cash and cash equivalents	146.4	395.7	1,287.2
VIII. Assets held for sale	9.9	68.8	101.7
	652.3	1,020.7	1,948.7
Total assets	3,416.6	3,556.0	4,527.5

EUR m	06/30/2014	12/31/2013	06/30/2013
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	584.0	585.7	577.8
III. Consolidated equity generated	-236.7	-55.8	1,025.8
IV. Treasury shares	-35.8	-37.6	-38.6
V. Accumulated other comprehensive income from continuing operations	-88.8	-97.0	-72.5
VI. Accumulated other comprehensive income associated with assets and liabilities held for sale	-/-	-15.6	-15.6
VII. Other equity	-26.2	-24.6	-23.0
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	415.3	573.9	1,672.8
VIII. Non-controlling interests	10.3	10.2	9.2
	425.6	584.1	1,682.1
B. Non-current liabilities			
I. Non-current financial debt	1,970.2	1,842.0	1,841.0
II. Other non-current financial liabilities	260.3	225.9	256.7
III. Trade payables	13.8	20.6	-/-
IV. Other non-current liabilities	12.0	4.4	9.1
V. Provisions for pensions	17.6	15.5	14.2
VI. Other non-current provisions	4.2	3.8	5.7
VII. Deferred tax liabilities	93.8	81.5	72.1
	2,371.8	2,193.7	2,198.8
C. Current liabilities			
I. Current financial debt	0.0	0.0	0.0
II. Other current financial liabilities	63.3	85.5	46.5
III. Trade payables	339.7	352.5	300.1
IV. Other current liabilities	153.6	223.2	163.5
V. Provisions for taxes	7.3	21.4	19.1
VI. Other current provisions	52.4	55.4	65.6
VII. Liabilities associated with assets held for sale	2.9	40.2	51.7
	619.2	778.3	646.6
Total equity and liabilities	3,416.6	3,556.0	4,527.5