

Statement of Financial Position

Statement of Financial Position of ProSiebenSat.1 Group

EUR m	09/30/2014	12/31/2013	09/30/2013
A. Non-current assets			
I. Intangible assets	1,312.3	1,164.5	1,163.3
II. Property, plant and equipment	210.9	204.8	201.4
III. Investments accounted for using the equity method	36.9	15.9	10.2
IV. Non-current financial assets	150.0	60.9	57.5
V. Programming assets	1,145.0	1,064.6	1,157.3
VI. Non-current tax assets	0.0	0.0	0.0
VII. Other receivables and non-current assets	6.6	4.0	1.8
VIII. Deferred tax assets	12.2	20.7	17.5
	2,873.9	2,535.4	2,609.0
B. Current assets			
I. Programming assets	141.3	137.1	174.1
II. Inventories	1.8	1.3	1.4
III. Current financial assets	42.6	4.8	11.3
IV. Trade receivables	286.9	326.3	253.2
V. Current tax assets	50.4	49.3	51.8
VI. Other receivables and current assets	29.3	37.4	63.0
VII. Cash and cash equivalents	176.8	395.7	204.5
VIII. Assets held for sale	-/-	68.8	100.4
	729.2	1,020.7	859.6
Total assets	3,603.1	3,556.0	3,468.6

EUR m	09/30/2014	12/31/2013	09/30/2013
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	589.0	585.7	582.4
III. Consolidated equity generated	-172.2	-55.8	-115.2
IV. Treasury shares	-32.3	-37.6	-38.2
V. Accumulated other comprehensive income from continuing operations	-39.5	-97.0	-88.4
VI. Accumulated other comprehensive income associated with assets and liabilities held for sale	-/-	-15.6	-15.9
VII. Other equity	-27.2	-24.6	-24.2
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	536.6	573.9	519.4
VIII. Non-controlling interests	15.1	10.2	8.5
	551.7	584.1	527.9
B. Non-current liabilities			
I. Non-current financial debt	1,971.6	1,842.0	1,842.0
II. Other non-current financial liabilities	215.5	225.9	239.3
III. Trade payables	18.1	20.6	-/-
IV. Other non-current liabilities	21.1	4.4	8.5
V. Provisions for pensions	17.8	15.5	14.4
VI. Other non-current provisions	4.5	3.8	3.8
VII. Deferred tax liabilities	106.4	81.5	72.5
	2,355.0	2,193.7	2,180.4
C. Current liabilities			
I. Current financial debt	0.0	0.0	100.0
II. Other current financial liabilities	74.1	85.5	75.2
III. Trade payables	366.6	352.5	287.8
IV. Other current liabilities	193.2	223.2	169.4
V. Provisions for taxes	13.5	21.4	18.4
VI. Other current provisions	49.1	55.4	67.0
VII. Liabilities associated with assets held for sale	-/-	40.2	42.6
	696.4	778.3	760.4
Total equity and liabilities	3,603.1	3,556.0	3,468.6