

# Income Statement

## INCOME STATEMENT OF PROSIEBENSAT.1 GROUP

EUR m	Q1 2013	Q1 2012	Change	Change in %
<b>CONTINUING OPERATIONS</b>				
1. Revenues	562.8	499.4	+63.4	+12.7%
2. Cost of sales	-348.1	-303.1	-45.1	-14.9%
3. <b>Gross profit</b>	<b>214.7</b>	<b>196.3</b>	<b>+18.3</b>	<b>+9.3%</b>
4. Selling expenses	-49.5	-48.7	-0.7	-1.5%
5. Administrative expenses	-63.8	-47.4	-16.4	-34.6%
6. Other operating expenses	-0.1	0.0	-0.1	- / -
7. Other operating income	3.5	1.7	+1.8	>+100.0%
8. <b>Operating profit</b>	<b>104.8</b>	<b>101.8</b>	<b>+3.0</b>	<b>+2.9%</b>
9. Interest and similar income	0.5	1.3	-0.8	-60.0%
10. Interest and similar expenses	-33.9	-43.0	+9.1	+21.1%
11. Interest result	-33.4	-41.7	+8.3	+19.9%
12. Income from investments accounted for using the equity method	1.8	6.0	-4.2	-69.8%
13. Other financial result	-1.4	-1.5	+0.1	+8.1%
14. <b>Financial result</b>	<b>-33.0</b>	<b>-37.2</b>	<b>+4.2</b>	<b>+11.4%</b>
15. <b>Profit before income taxes</b>	<b>71.8</b>	<b>64.6</b>	<b>+7.2</b>	<b>+11.1%</b>
16. Income taxes	-21.5	-22.4	+0.9	+3.8%
17. <b>Profit for the period from continuing operations</b>	<b>50.2</b>	<b>42.2</b>	<b>+8.0</b>	<b>+19.1%</b>
<b>DISCONTINUED OPERATIONS</b>				
18. Profit from discontinued operations (net of income taxes)	5.6	10.5	-4.8	-46.1%
19. <b>Profit for the period</b>	<b>55.9</b>	<b>52.6</b>	<b>+3.3</b>	<b>+6.3%</b>
Attributable to shareholders of ProSiebenSat.1 Media AG				
	56.1	50.8	+5.4	+10.6%
Non-controlling interests				
	-0.2	1.8	-2.0	- / -
EUR				
Earnings per share				
Basic earnings per share of common stock	0.26	0.24	+0.02	+8.3%
Basic earnings per share of preferred stock	0.27	0.24	+0.03	+12.5%
Diluted earnings per share of common stock	0.26	0.24	+0.02	+8.3%
Diluted earnings per share of preferred stock	0.26	0.24	+0.02	+8.3%
Earnings per share from continuing operations				
Basic earnings per share of common stock	0.23	0.19	+0.04	+21.1%
Basic earnings per share of preferred stock	0.24	0.19	+0.05	+26.3%
Diluted earnings per share of common stock	0.23	0.19	+0.04	+21.1%
Diluted earnings per share of preferred stock	0.24	0.19	+0.05	+26.3%
Earnings per share from discontinued operations				
Basic earnings per share of common stock	0.03	0.05	-0.02	-40.0%
Basic earnings per share of preferred stock	0.03	0.05	-0.02	-40.0%
Diluted earnings per share of common stock	0.03	0.05	-0.02	-40.0%
Diluted earnings per share of preferred stock	0.03	0.05	-0.02	-40.0%

# Statement of Comprehensive Income

## STATEMENT OF COMPREHENSIVE INCOME OF PROSIEBENSAT.1 GROUP

EUR m	Q1 2013	Q1 2012	Change	Change in %
<b>Profit for the period</b>	<b>55.9</b>	<b>52.6</b>	<b>+3.3</b>	<b>+6.3%</b>
<b>Items subsequently reclassified to profit or loss<sup>1</sup></b>				
Change in foreign currency translation adjustment <sup>2</sup>	5.3	16.3	-11.0	-67.5%
Changes in fair value of cash flow hedges	40.4	-22.0	+62.4	-/-
Deferred tax on other comprehensive income	-11.3	6.3	-17.6	-/-
<b>Other comprehensive income for the period</b>	<b>34.4</b>	<b>0.6</b>	<b>+33.8</b>	<b>&gt;+100.0%</b>
<b>Total comprehensive income for the period</b>	<b>90.3</b>	<b>53.2</b>	<b>+37.1</b>	<b>+69.7%</b>
Attributable to				
shareholders of ProSiebenSat.1 Media AG	90.6	51.4	+39.2	+76.3%
Non-controlling interests	-0.3	1.8	-2.1	-/-

<sup>1</sup> All items recognized in the first quarter of 2013 and in the comparative period will be reclassified to profit or loss in future periods.

<sup>2</sup> Includes non-controlling interests from change in foreign currency translation adjustment in Q1 2013 of minus 0.1 EUR m (Q1 2012: 0.0 EUR m) as well as amounts associated with assets and liabilities held for sale of 7.4 EUR m (Q1 2012: 0.0 EUR m).