

# Statement of Changes in Equity

## STATEMENT OF CHANGES IN EQUITY OF PROSIEBENSAT.1 GROUP

EUR m

	Subscribed capital	Capital reserves	Retained earnings	Treasury shares	Accumulated other comprehensive income					Total equity attributable to shareholders of ProsiebenSat.1 Media AG	Non-controlling interests	Total equity
					Foreign currency translation adjustment	Fair value changes of cash flow hedges	Valuation of provisions for pensions	De-ferred taxes	Other equity			
December 31, 2011 – reported	218.8	575.5	782.3	-52.5	-8.4	-115.7	-/-	31.8	-0.4	1,431.4	10.0	1,441.4
Adjustment from the adoption of IAS 19 (2011)	-/-	-/-	3.1	-/-	-/-	-/-	-4.3	1.2	-/-	-/-	-/-	-/-
December 31, 2011 – adjusted	218.8	575.5	785.4	-52.5	-8.4	-115.7	-4.3	33.0	-0.4	1,431.4	10.0	1,441.4
Profit for the period	-/-	-/-	134.7	-/-	-/-	-/-	-/-	-/-	-/-	134.7	2.9	137.6
Other comprehensive income	-/-	-/-	-/-	-/-	28.1	31.6	-/-	-8.6	-/-	51.1	-/-	51.1
<b>Total comprehensive income</b>	<b>-/-</b>	<b>-/-</b>	<b>134.7</b>	<b>-/-</b>	<b>28.1</b>	<b>31.6</b>	<b>-/-</b>	<b>-8.6</b>	<b>-/-</b>	<b>185.8</b>	<b>2.9</b>	<b>188.7</b>
Dividends paid	-/-	-/-	-245.7	-/-	-/-	-/-	-/-	-/-	-/-	-245.7	-8.0	-253.7
Stock option plan	-/-	0.8	-/-	-/-	-/-	-/-	-/-	-/-	-/-	0.8	-/-	0.8
Other changes	-/-	-/-	-/-	1.1	-/-	-/-	-/-	-/-	-18.2	-17.1	-2.1	-19.2
<b>June 30, 2012</b>	<b>218.8</b>	<b>576.3</b>	<b>674.4</b>	<b>-51.4</b>	<b>19.7</b>	<b>-84.1</b>	<b>-4.3</b>	<b>24.4</b>	<b>-18.6</b>	<b>1,355.2</b>	<b>2.8</b>	<b>1,358.0</b>

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					Foreign currency translation adjustment	Fair value changes of cash flow hedges	Valuation of provisions for pensions	De-ferred taxes	Other equity			
December 31, 2012 – reported	218.8	581.6	829.6	-47.4	36.6	-142.9	-/-	39.9	-20.5	1,495.9	5.0	1,500.9
Adjustment from the adoption of IAS 19 (2011)	-/-	-/-	3.8	-/-	-/-	-/-	-5.3	1.5	-/-	-/-	-/-	-/-
December 31, 2012 – adjusted	218.8	581.6	833.4	-47.4	36.6	-142.9	-5.3	41.4	-20.5	1,495.9	5.0	1,500.9
Profit for the period	-/-	-/-	192.2	-/-	-/-	-/-	-/-	-/-	-/-	192.2	1.6	193.8
Other comprehensive income <sup>1</sup>	-/-	-/-	-/-	-/-	-14.7	45.8	-/-	-12.8	-/-	18.3	0.1	18.5
<b>Total comprehensive income</b>	<b>-/-</b>	<b>-/-</b>	<b>192.2</b>	<b>-/-</b>	<b>-14.7</b>	<b>45.8</b>	<b>-/-</b>	<b>-12.8</b>	<b>-/-</b>	<b>210.5</b>	<b>1.7</b>	<b>212.2</b>
Dividends paid	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-7.2	-7.2
Share-based payments	-/-	-3.8	-/-	-/-	-/-	-/-	-/-	-/-	-/-	-3.8	-/-	-3.8
Deconsolidation effects	-/-	-/-	-/-	-/-	-37.3	1.4	-/-	-0.4	-0.1	-36.3	0.0	-36.3
Other changes	-/-	0.0	0.2	8.8	0.0	-/-	-/-	-/-	-2.4	6.5	9.7	16.2
<b>June 30, 2013</b>	<b>218.8</b>	<b>577.8</b>	<b>1,025.8</b>	<b>-38.6</b>	<b>-15.3</b>	<b>-95.6</b>	<b>-5.3</b>	<b>28.2</b>	<b>-23.0</b>	<b>1,672.8</b>	<b>9.2</b>	<b>1,682.1</b>

<sup>1</sup> Includes amounts associated with assets and liabilities held for sale from foreign currency translation (2.4 EUR m).