

Statement of Financial Position

STATEMENT OF FINANCIAL POSITION OF PROSIEBENSAT.1 GROUP

EUR m	09/30/2013	12/31/2012	09/30/2012
A. Non-current assets			
I. Intangible assets	1,163.3	1,062.6	2,282.2
II. Property, plant and equipment	201.4	198.7	228.5
III. Investments accounted for using the equity method	10.2	5.3	4.6
IV. Non-current financial assets	57.5	61.2	64.5
V. Programming assets	1,157.3	1,110.7	1,408.7
VI. Non-current tax assets	0.0	0.0	0.0
VII. Other receivables and non-current assets	1.8	2.9	3.9
VIII. Deferred tax assets	17.5	25.8	72.8
	2,609.0	2,467.1	4,065.2
B. Current assets			
I. Programming assets	174.1	166.2	218.3
II. Inventories	1.4	0.7	0.8
III. Trade receivables	253.2	268.7	309.4
IV. Current tax assets	51.8	37.8	51.5
V. Other receivables and current assets	74.4	98.4	127.1
VI. Cash and cash equivalents	204.5	702.3	506.3
VII. Assets held for sale	100.4	1,671.4	-/-
	859.6	2,945.5	1,213.4
Total assets	3,468.6	5,412.6	5,278.6

EUR m	09/30/2013	12/31/2012	09/30/2012
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	582.4	581.6	576.7
III. Retained earnings	-115.2	833.4	735.6
IV. Treasury shares	-38.2	-47.4	-51.3
V. Accumulated other comprehensive income from continuing operations	-88.4	-102.0	-47.7
VI. Accumulated other comprehensive income associated with assets and liabilities held for sale	-15.9	31.8	-/-
VII. Other equity	-24.2	-20.5	-18.7
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	519.4	1,495.9	1,413.3
VIII. Non-controlling interests	8.5	5.0	3.3
	527.9	1,500.9	1,416.6
B. Non-current liabilities			
I. Non-current loans and borrowings	1,842.0	2,342.2	2,340.9
II. Other non-current financial liabilities	239.3	317.0	332.6
III. Trade payables	-/-	-/-	13.3
IV. Other non-current liabilities	8.5	4.4	4.1
V. Provisions for pensions	14.4	12.8	11.5
VI. Other non-current provisions	3.8	5.3	5.4
VII. Deferred tax liabilities	72.5	66.7	144.8
	2,180.4	2,748.3	2,852.6
C. Current liabilities			
I. Current loans and borrowings	100.0	230.9	231.0
II. Other current financial liabilities	75.2	36.1	54.3
III. Trade payables	287.8	322.2	385.3
IV. Other current liabilities	169.4	202.6	215.6
V. Provisions for taxes	18.4	20.8	38.0
VI. Other current provisions	67.0	52.2	85.2
VII. Liabilities associated with assets held for sale	42.6	298.6	-/-
	760.4	1,163.4	1,009.4
Total equity and liabilities	3,468.6	5,412.6	5,278.6