

Statement of Changes in Equity

Statement of Changes in Equity of ProSiebenSat.1 Group 2012

EUR m	Subscribed capital	Capital reserves	Consolidated equity generated	Treasury shares	Accumulated other comprehensive income					Other equity	Total equity attributable to shareholders of ProSiebenSat.1 Media AG	Non-controlling interests	Total equity
					Foreign currency translation adjustment	Fair value changes of cash flow hedges	Valuation of provisions for pensions	Defered taxes					
December 31, 2011 – reported	218.8	575.5	782.3	-52.5	-8.4	-115.7	-/-	31.8	-0.4	1,431.4	10.0	1,441.4	
Adjustment from the adoption of IAS 19 (2011)	-/-	-/-	3.8	-/-	-/-	-/-	-5.3	1.5	-/-	0.0	-/-	0.0	
December 31, 2011 – adjusted	218.8	575.5	786.1	-52.5	-8.4	-115.7	-5.3	33.2	-0.4	1,431.4	10.0	1,441.4	
Profit for the period	-/-	-/-	295.0	-/-	-/-	-/-	-/-	-/-	-/-	295.0	3.9	298.8	
Other comprehensive income ¹	-/-	-/-	-/-	-/-	45.0	-27.2	-/-	8.1	-/-	26.0	0.0	26.0	
Total comprehensive income	-/-	-/-	295.0	-/-	45.0	-27.2	-/-	8.1	-/-	321.0	3.9	324.9	
Dividends paid	-/-	-/-	-245.7	-/-	-/-	-/-	-/-	-/-	-/-	-245.7	-9.5	-255.2	
Share-based payments	-/-	6.3	-/-	-/-	-/-	-/-	-/-	-/-	-/-	6.3	-/-	6.3	
Other changes	-/-	-0.2	-2.0	5.1	-/-	-/-	-/-	-/-	-20.1	-17.1	0.6	-16.5	
December 31, 2012 – adjusted	218.8	581.6	833.4	-47.4	36.6	-142.9	-5.3	41.4	-20.5	1,495.8	5.0	1,500.8	

¹ Includes amounts associated with assets and liabilities held for sale from foreign currency translation (32.8 EUR m), valuation of cash flow hedges (-1.4 EUR m) and from deferred taxes (0.4 EUR m).

Statement of Changes in Equity of ProSiebenSat.1 Group 2013

EUR m	Subscribed capital	Capital reserves	Consolidated equity generated	Treasury shares	Accumulated other comprehensive income					Other equity	Total equity attributable to shareholders of ProSiebenSat.1 Media AG	Non-controlling interests	Total equity
					Foreign currency translation adjustment	Fair value changes of cash flow hedges	Valuation of provisions for pensions	Defered taxes					
December 31, 2012 – reported	218.8	581.6	829.6	-47.4	36.6	-142.9	-/-	39.9	-20.5	1,495.9	5.0	1,500.9	
Adjustment from the adoption of IAS 19 (2011)	-/-	-/-	3.8	-/-	-/-	-/-	-5.3	1.5	-/-	0.0	-/-	0.0	
December 31, 2012 – adjusted	218.8	581.6	833.4	-47.4	36.6	-142.9	-5.3	41.4	-20.5	1,495.8	5.0	1,500.8	
Profit for the period	-/-	-/-	312.1	-/-	-/-	-/-	-/-	-/-	-/-	312.1	4.9	317.0	
Other comprehensive income ¹	-/-	-/-	-/-	-/-	-16.7	14.7	-0.9	-3.8	-/-	-6.7	0.1	-6.6	
Deconsolidation reclassifications	-/-	-/-	-/-	-/-	-36.8	1.4	-/-	-0.4	-/-	-35.7	-/-	-35.7	
Total comprehensive income	-/-	-/-	312.1	-/-	-53.5	16.1	-0.9	-4.2	-0.1	269.7	5.0	274.7	
Dividends paid	-/-	-/-	-1,201.4	-/-	-/-	-/-	-/-	-/-	-/-	-1,201.4	-10.5	-1,211.8	
Share-based payments	-/-	9.2	-/-	-/-	-/-	-/-	-/-	-/-	-/-	9.2	-/-	9.2	
Other changes	-/-	-5.1	0.0	9.7	-/-	-/-	-/-	-/-	-4.1	0.5	10.7	11.2	
December 31, 2013	218.8	585.7	-55.8	-37.6	-16.9	-126.8	-6.2	37.2	-24.6	573.9	10.2	584.1	

¹ Includes amounts associated with assets and liabilities held for sale from foreign currency translation (1.2 EUR m).