

# Statement of Financial Position

## Statement of financial position of ProSiebenSat.1 Group

EUR m		12/31/2013	12/31/2012	Change
<b>A. Non-current assets</b>				
I.	Intangible assets	[19] 1,164.5	1,062.6	+101.9
II.	Property, plant and equipment	[20] 204.8	198.7	+6.1
III.	Investments accounted for using the equity method	[21] 15.9	5.3	+10.6
IV.	Non-current financial assets	[24] 60.9	61.2	-0.2
V.	Programming assets	[22] 1,064.6	1,110.7	-46.1
VI.	Non-current tax assets	0.0	0.0	0.0
VII.	Other receivables and non-current assets	[24] 4.0	2.9	+1.1
VIII.	Deferred tax assets	[16] 20.7	25.8	-5.1
		<b>2,535.4</b>	<b>2,467.1</b>	<b>+68.3</b>
<b>B. Current assets</b>				
I.	Programming assets	[22] 137.1	166.2	-29.2
II.	Inventories	[23] 1.3	0.7	+0.5
III.	Current financial assets	[24] 4.8	- / -	+4.8
IV.	Trade receivables	[24] 326.3	268.7	+57.6
V.	Current tax assets	49.3	37.8	+11.5
VI.	Other receivables and current assets	[24] 37.4	98.4	-60.9
VII.	Cash and cash equivalents	[25] 395.7	702.3	-306.5
VIII.	Assets held for sale	68.8	1,671.4	-1,602.6
		<b>1,020.7</b>	<b>2,945.5</b>	<b>-1,924.8</b>
	<b>Total assets</b>	<b>3,556.0</b>	<b>5,412.6</b>	<b>-1,856.6</b>

EUR m

		12/31/2013	12/31/2012	Change
<b>A. Equity</b>	[26]			
I. Subscribed capital		218.8	218.8	-/-
II. Capital reserves		585.7	581.6	+4.1
III. Consolidated equity generated		-55.8	833.4	-889.2
IV. Treasury shares		-37.6	-47.4	+9.7
V. Accumulated other comprehensive income from continuing operations		-97.0	-102.0	+5.0
VI. Accumulated other comprehensive income associated with assets and liabilities held for sale		-15.6	31.8	-47.4
VII. Other equity		-24.6	-20.5	-4.1
Total equity attributable to shareholders of ProSiebenSat.1 Media AG		573.9	1,495.8	-922.0
VIII. Non-controlling interests		10.2	5.0	+5.2
		<b>584.1</b>	<b>1,500.8</b>	<b>-916.7</b>
<b>B. Non-current liabilities</b>				
I. Non-current loans and borrowings	[29]	1,842.0	2,342.2	-500.2
II. Other non-current financial liabilities	[29]	225.9	317.0	-91.1
III. Trade payables	[29]	20.6	-/-	+20.6
IV. Other non-current liabilities	[30]	4.4	4.4	0.0
V. Provisions for pensions	[27]	15.5	12.8	+2.7
VI. Other non-current provisions	[28]	3.8	5.3	-1.5
VII. Deferred tax liabilities	[16]	81.5	66.7	+14.9
		<b>2,193.7</b>	<b>2,748.4</b>	<b>-554.7</b>
<b>C. Current liabilities</b>				
I. Current loans and borrowings	[29]	0.0	230.9	-230.8
II. Other current financial liabilities	[29]	85.5	36.1	+49.4
III. Trade payables	[29]	352.5	322.2	+30.3
IV. Other current liabilities	[30]	223.2	202.6	+20.5
V. Provisions for taxes		21.4	20.8	+0.6
VI. Other current provisions	[28]	55.4	52.2	+3.2
VII. Liabilities associated with assets held for sale		40.2	298.6	-258.4
		<b>778.3</b>	<b>1,163.4</b>	<b>-385.2</b>
<b>Total equity and liabilities</b>		<b>3,556.0</b>	<b>5,412.6</b>	<b>-1,856.6</b>