

Statement of financial position of ProSiebenSat.1 Group

EUR m	09/30/2012	12/31/2011	09/30/2011
A. Non-current assets			
I. Intangible assets	2,282.2	2,169.3	2,168.2
II. Property, plant and equipment	228.5	221.3	216.6
III. Investments accounted for using the equity method	4.6	1.0	0.5
IV. Non-current financial assets	64.5	56.5	64.3
V. Programming assets	1,408.7	1,337.8	1,401.9
VI. Other receivables and non-current assets	3.9	2.6	12.7
VII. Deferred tax assets	72.8	78.8	67.0
	4,065.2	3,867.3	3,931.2
B. Current assets			
I. Programming assets	218.3	193.5	171.1
II. Inventories	0.8	1.0	2.4
III. Trade receivables	309.4	279.4	239.7
IV. Current tax assets	51.5	39.2	61.0
V. Other receivables and current assets	127.1	135.3	118.0
VI. Cash and cash equivalents	506.3	517.9	257.3
	1,213.4	1,166.3	849.5
Total assets	5,278.6	5,033.6	4,780.7

EUR m	09/30/2012	12/31/2011	09/30/2011
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	576.7	575.5	572.7
III. Retained earnings	732.5	782.3	652.6
IV. Treasury shares	-51.3	-52.5	-52.6
V. Accumulated other comprehensive income	-44.7	-92.3	-131.9
VI. Other equity	-18.7	-0.4	0.3
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	1,413.3	1,431.4	1,259.9
VII. Non-controlling interests	3.3	10.0	9.2
	1,416.6	1,441.4	1,269.1
B. Non-current liabilities			
I. Non-current loans and borrowings	2,340.9	2,335.6	2,332.1
II. Other non-current financial liabilities	332.6	279.0	296.6
III. Trade payables	13.3	46.8	23.4
IV. Other non-current liabilities	4.1	1.3	1.9
V. Provisions for pensions	11.5	10.1	9.8
VI. Other non-current provisions	5.4	6.4	21.3
VII. Deferred tax liabilities	144.8	138.7	105.5
	2,852.6	2,817.9	2,790.6
C. Current liabilities			
I. Current loans and borrowings	231.0	0.1	0.3
II. Other current financial liabilities	54.3	47.5	52.7
III. Trade payables	385.3	410.0	377.5
IV. Other current liabilities	215.6	188.5	189.5
V. Provisions for taxes	38.0	49.5	46.1
VI. Other current provisions	85.2	78.7	54.9
	1,009.4	774.3	721.0
Total equity and liabilities	5,278.6	5,033.6	4,780.7