

Statement of financial position of ProSiebenSat.1 Group

EUR m	06/30/2012	12/31/2011	06/30/2011
A. Non-current assets			
I. Intangible assets	2,220.1	2,169.3	2,177.7
II. Property, plant and equipment	227.0	221.3	218.7
III. Investments accounted for using the equity method	3.1	1.0	0.4
IV. Non-current financial assets	60.9	56.5	64.3
V. Programming assets	1,348.3	1,337.8	1,359.3
VI. Other receivables and non-current assets	4.2	2.6	3.2
VII. Deferred tax assets	72.4	78.8	72.9
	3,936.0	3,867.3	3,896.5
B. Current assets			
I. Programming assets	225.5	193.5	144.2
II. Inventories	1.0	1.0	2.2
III. Trade receivables	266.8	279.4	242.7
IV. Current tax assets	41.2	39.2	35.6
V. Other receivables and current assets	180.1	135.3	132.0
VI. Cash and cash equivalents	304.1	517.9	881.8
VII. Assets held for sale	- / -	- / -	960.4
	1,018.7	1,166.3	2,398.9
Total assets	4,954.7	5,033.6	6,295.4

EUR m	06/30/2012	12/31/2011	06/30/2011
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	576.3	575.5	578.5
III. Retained earnings	671.3	782.3	553.6
IV. Treasury shares	-51.4	-52.5	-20.2
V. Accumulated other comprehensive income	-41.2	-92.3	-136.8
VI. Other equity	-18.6	-0.4	0.3
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	1,355.2	1,431.4	1,194.2
VII. Non-controlling interests	2.8	10.0	8.2
	1,358.0	1,441.4	1,202.4
B. Non-current liabilities			
I. Non-current loans and borrowings	2,338.3	2,335.6	3,534.9
II. Other non-current financial liabilities	311.8	279.0	330.2
III. Trade payables	24.2	46.8	20.2
IV. Other non-current liabilities	1.3	1.3	1.2
V. Provisions for pensions	11.4	10.1	9.6
VI. Other non-current provisions	5.5	6.4	17.5
VII. Deferred tax liabilities	157.6	138.7	92.4
	2,850.1	2,817.9	4,006.0
C. Current liabilities			
I. Current loans and borrowings	0.2	0.1	230.6
II. Other current financial liabilities	58.6	47.5	43.8
III. Trade payables	365.6	410.0	342.1
IV. Other current liabilities	186.0	188.5	169.3
V. Provisions for taxes	43.9	49.5	60.4
VI. Other current provisions	92.3	78.7	59.6
VII. Liabilities associated with assets held for sale	- / -	- / -	181.2
	746.6	774.3	1,087.0
Total equity and liabilities	4,954.7	5,033.6	6,295.4