

Income statement of ProSiebenSat.1 Group

EUR m	Q2 2012	Q2 2011	H1 2012	H1 2011
Continuing operations				
1. Revenues	723.3	692.2	1,358.1	1,288.0
2. Cost of sales	-379.2	-371.1	-761.2	-730.2
3. Gross profit	344.1	321.1	596.9	557.8
4. Selling expenses	-77.8	-80.8	-158.0	-163.6
5. Administrative expenses	-62.9	-64.8	-126.2	-122.4
6. Other operating expenses	-35.9	-1.9	-36.0	-13.2
7. Other operating income	3.2	2.1	4.9	3.3
8. Operating profit	170.7	175.7	281.6	261.9
9. Interest and similar income	1.0	2.1	2.5	3.7
10. Interest and similar expenses	-43.0	-53.6	-86.5	-108.1
11. Interest result	-42.0	-51.5	-84.0	-104.4
12. Income from investments accounted for using the equity method	1.4	0.1	7.4	3.2
13. Other financial result	-5.9	-4.3	-5.6	6.6
14. Financial result	-46.5	-55.7	-82.2	-94.6
15. Profit before income taxes	124.2	120.0	199.4	167.3
16. Income taxes	-39.2	-35.2	-61.8	-46.9
17. Profit for the period from continuing operations	85.0	84.8	137.6	120.4
Discontinued operations				
18. Profit from discontinued operations (net of income taxes)	- / -	47.2	- / -	51.7
19. Profit for the period	85.0	132.0	137.6	172.1
attributable to				
Shareholders of ProSiebenSat.1 Media AG	83.9	129.0	134.7	167.3
Non-controlling interests	1.1	3.0	2.9	4.8
EUR				
Earnings per share				
Basic earnings per common share	0.39	0.60	0.63	0.78
Basic earnings per preference share	0.40	0.61	0.64	0.79
Diluted earnings per common share	0.39	0.59	0.63	0.76
Diluted earnings per preference share	0.40	0.59	0.64	0.77
Earnings per share from continuing operations				
Basic earnings per common share	0.39	0.38	0.63	0.54
Basic earnings per preference share	0.40	0.39	0.64	0.55
Diluted earnings per common share	0.39	0.37	0.63	0.52
Diluted earnings per preference share	0.40	0.37	0.64	0.53
Earnings per share from discontinued operations				
Basic earnings per common share	- / -	0.22	- / -	0.24
Basic earnings per preference share	- / -	0.22	- / -	0.24
Diluted earnings per common share	- / -	0.22	- / -	0.24
Diluted earnings per preference share	- / -	0.22	- / -	0.24

Due to the change in accounting policy regarding the determination of earnings per share, the previous-year figures were adjusted.

For more detailed information regarding the changed calculation, please refer to page 165 of the Annual Report 2011.

Statement of comprehensive income of ProSiebenSat.1 Group

EUR m	Q2 2012	Q2 2011	H1 2012	H1 2011
Profit for the period	85.0	132.0	137.6	172.1
Change in foreign currency translation adjustment ¹	11.8	-11.1	28.1	-4.4
Changes in fair value of cash flow hedges	53.6	-17.6	31.6	9.3
Deferred tax on other comprehensive income	-14.9	5.2	-8.6	-1.9
Other comprehensive income for the period	50.5	-23.5	51.1	3.0
Total comprehensive income for the period	135.5	108.5	188.7	175.1
attributable to				
Shareholders of ProSiebenSat.1 Media AG	134.4	105.6	185.8	170.4
Non-controlling interests	1.1	2.9	2.9	4.7

¹ Includes non-controlling interests from change in foreign currency translation adjustment in H1 2012 of 0.0 EURm (H1 2011: minus 0.1 EURm) and for Q2 2012 of 0.0 EURm (Q2 2011: minus 0.1 EURm).