

Consolidated income statement for ProSiebenSat.1 Media AG

	Q2 2008	Q2 2007	H1 2008	H1 2007
EUR k				
1. Revenues	801.861	551.611	1.530.931	1.052.794
2. Cost of sales	-458.738	-319.317	-959.865	-654.611
3. Gross profit	343.123	232.294	571.066	398.183
4. Selling expenses	-110.770	-53.076	-225.137	-108.516
5. Administrative expenses	-87.709	-34.732	-154.951	-76.247
6. Other operating income	7.780	4.071	11.326	7.021
7. Operating profit	152.424	148.557	202.304	220.441
8. Income from equity interests in associated companies	-461	1.557	1.550	1.628
9. Other financial result	-847	368	-847	373
10. Net interest and similar income	4.826	1.988	7.298	2.900
11. Net interest and other expenses	-64.701	-5.024	-127.458	-10.160
12. Net interest result	-59.875	-3.036	-120.160	-7.260
13. Other financial expenses	-3.156	-3.864	-3.302	-4.087
14. Financial income	-64.339	-4.975	-122.759	-9.346
15. Profit before taxes	88.085	143.582	79.545	211.095
16. Income taxes	-25.985	-54.530	-23.466	-80.217
17. Consolidated profit (before minorities)	62.100	89.052	56.079	130.878
attributable to				
Shareholders of ProSiebenSat.1 Media AG	59.541	87.165	51.606	127.795
Minorities	2.559	1.887	4.473	3.083
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	0,26	0,39	0,23	0,58
Basic and diluted earnings per share of preferred stock according to IAS 33 *	0,28	0,40	0,25	0,59

* thereby accounted for consolidated net profit: Q2 2008: 59,5 EUR m [Q2 2007: 87,2 EUR m]; H1 2008: 51,6 EUR m [H1 2007: 127,8 EUR m]
thereby accounted for number of common and preferred shares: Q2 2008: 217,670 thousand [Q2 2007: 218,797 thousand]; H1 2008: 218,164 thousand
[H1 2007: 218,797 thousand]