

ProSiebenSat.1 Group
Key figures Q3 and Q1-Q3 (SBS consolidated as of July 2007)

EUR m	Q3 2008	Q3 2007	Q1-Q3 2008	Q1-Q3 2007
Revenues	646,5	668,4	2.177,4	1.721,2
Recurring EBITDA ¹	103,1	124,8	395,3	366,0
EBITDA	92,5	0,4	366,6	241,2
EBIT	58,6	-57,2	260,1	163,2
Net financial result	-78,9	-46,5	-201,6	-55,9
Pre-tax loss/profit	-20,0	-103,7	59,6	107,3
Consolidated net loss/profit	-10,7	-77,9	40,9	49,9
Underlying net income ²	0,6	68,4	80,4	197,5
Earnings per preferred share (EUR)	-0,04	-0,35	0,20	0,24
Adjusted earnings per preferred share (EUR)	0,013	0,32	0,38	0,91
Cash flow from operating activities	283,6	319,8	918,1	950,5
Cash flow from investing activities	-410,5	-2.359,5	-1.124,8	-2.839,8
Free Cash-flow	-126,9	-2.039,6	-206,7	-1.889,3
	09/30/2008	09/30/2007	09/30/2008	09/30/2007
Employees ³	6.057	6.063	6.012	4.062

Pro-forma-Key figures Q1-Q3 (SBS consolidation as of January 2007)

EUR m	Q1-Q3 2008	Q1-Q3 2007
Group revenues	2.177,4	2.248,0
Recurring EBITDA ¹	395,3	487,2
EBITDA	366,6	347,1

¹ Recurring EBITDA: EBITDA before non-recurring items

² Underlying net income: Consolidated net profit before effects of purchase price allocation and (2007 only) FCO fine

³ Average full-time equivalent jobs