

Consolidated statement of financial position of ProSiebenSat.1 Group - Assets

EUR k	06/30/2009	12/31/08	06/30/08
A. Non-current assets			
I. Intangible assets	3.010.574	3.004.010	3.340.684
II. Property, plant and equipment	249.285	248.945	268.059
III. Investments accounted at equity method	4.198	6.868	6.598
IV. Non-current financial assets	59.837	58.272	58.871
V. Programming assets	1.193.114	1.149.157	950.246
VI. Accounts receivable and other non-current assets	8.005	7.591	7.619
VII. Deferred taxes	102.971	91.528	30.008
	4.627.984	4.566.371	4.662.085
B. Current assets			
I. Programming assets	279.751	230.815	332.060
II. Inventories	7.258	5.537	5.662
III. Current financial assets	205	211	190
IV. Assets for current tax	50.123	59.911	71.242
V. Accounts receivable and other current assets	373.876	434.153	448.094
VI. Cash and cash equivalents	599.073	632.871	122.784
VII. Assets held for sale	- / -	- / -	338.236
	1.310.286	1.363.498	1.318.268
Total assets	5.938.270	5.929.869	5.980.353

Consolidated statement of financial position of ProSiebenSat.1 Group - Liabilities and shareholders' equity

EUR k	06/30/2009	12/31/08	06/30/08
A. Shareholders' equity			
I. Subscribed capital	218.797	218.797	218.797
II. Capital reserves	547.168	547.139	546.987
III. Group equity generated	-12.592	-56.394	124.353
IV. Treasury shares	-30.545	-15.105	-15.105
V. Accumulated other comprehensive income	-265.640	-234.090	2.104
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	457.188	460.347	877.136
VI. Minority interests	7.845	18.576	16.739
	465.033	478.923	893.875
B. Non-current liabilities			
I. Long-term loans and borrowings	3.528.846	3.523.152	3.576.149
II. Provision for pensions and other employee benefits	7.230	6.961	5.934
III. Other provisions	629	1.248	3.706
IV. Non-current financial liabilities	434.823	331.831	238.073
V. Other liabilities	2.476	25.116	4.097
VI. Deferred taxes	193.312	196.665	201.151
	4.167.316	4.084.973	4.029.110
C. Current liabilities			
I. Short-term loans and borrowings	497.775	516.663	262.745
II. Provisions	135.929	178.258	132.462
III. Current financial liabilities	464.330	432.043	339.895
IV. Other liabilities	207.887	239.009	277.476
V. Liabilities held for sale	- / -	- / -	44.790
	1.305.921	1.365.973	1.057.368
Total liabilities and shareholders' equity	5.938.270	5.929.869	5.980.353