

Consolidated statement of income for ProSiebenSat.1 Group

	Q2 2009	Q2 2008	H1 2009	H1 2008
EUR k				
1. Revenues	693.962	801.861	1.320.941	1.530.931
2. Cost of sales	-385.007	-458.738	-792.782	-959.865
3. Gross profit	308.955	343.123	528.159	571.066
4. Selling expenses	-89.755	-110.770	-192.561	-225.137
5. Administrative expenses	-72.389	-87.709	-139.422	-154.951
6. Other operating income	560	7.780	10.411	11.326
7. Operating profit	147.371	152.424	206.587	202.304
8. Income from equity interests in associated companies	1.946	-461	1.027	1.550
9. Other financial result	-233	-847	-413	-847
10. Net interest and similar income	1.481	4.826	4.094	7.298
11. Net interest and other expenses	-58.886	-64.701	-122.138	-127.458
12. Net interest result	-57.405	-59.875	-118.044	-120.160
13. Other finance result	-6.815	-3.156	-11.310	-3.302
14. Financial income	-62.507	-64.339	-128.740	-122.759
15. Profit before taxes	84.864	88.085	77.847	79.545
16. Income taxes	-33.944	-25.985	-31.137	-23.466
17. Consolidated profit	50.920	62.100	46.710	56.079
attributable to				
Shareholders of ProSiebenSat.1 Media AG	45.546	59.541	43.802	51.606
Minorities	5.374	2.559	2.908	4.473
EUR				
Basic and diluted earnings per share of common stock according to IAS 33 *	0,20	0,26	0,19	0,23
Basic and diluted earnings per share of preferred stock according to IAS 33 *	0,22	0,28	0,21	0,25

* thereby accounted for consolidated net profit: Q2 2009: 45,5 EUR m [Q2 2008: 59,5 EUR m]; H1 2009: 43,8 EUR m [H1 2008: 51,6 EUR m]
thereby accounted for number of common and preferred shares: Q2 2009: 214,775 thousand [Q2 2008: 217,670 thousand]; H1 2009: 216,222 thousand
[H1 2008: 218,164 thousand]

Consolidated statement of comprehensive income for ProSiebenSat.1 Group

	Q2 2009	Q2 2008	H1 2009	H1 2008
EUR k				
Consolidated profit	50.920	62.100	46.710	56.079
Change in foreign currency translation adjustment	20.349	24.047	2.641	18.761
Valuation from cash Flow hedges	3.353	136.097	-52.083	54.504
Deferred taxes	200	-37.738	15.462	-14.622
Other comprehensive income (loss)	23.902	122.406	-33.980	58.643
Total comprehensive income	74.822	184.506	12.730	114.722
attributable to				
Shareholders of ProSiebenSat.1 Media AG	70.537	182.069	12.252	110.249
Minorities	4.285	2.437	478	4.473