

## Consolidated statement of financial position of ProSiebenSat.1 Group - Assets

EUR k	09/30/09	12/31/08	09/30/08
<b>A. Non-current assets</b>			
I. Intangible assets	3.034.983	3.004.010	3.318.049
II. Property, plant and equipment	258.043	248.945	272.924
III. Investments accounted at equity method	3.722	6.868	8.247
IV. Non-current financial assets	60.355	58.272	58.737
V. Programming assets	1.209.412	1.149.157	1.066.391
VI. Accounts receivable and other non-current assets	8.154	7.591	7.889
VII. Deferred taxes	113.197	91.528	23.401
	<b>4.687.866</b>	<b>4.566.371</b>	<b>4.755.638</b>
<b>B. Current assets</b>			
I. Programming assets	325.183	230.815	294.355
II. Inventories	5.821	5.537	5.351
III. Current financial assets	207	211	195
IV. Assets for current tax	70.417	59.911	97.722
V. Accounts receivable and other current assets	389.072	434.153	407.660
VI. Cash and cash equivalents	508.428	632.871	221.526
VII. Assets held for sale	- / -	- / -	348.735
	<b>1.299.128</b>	<b>1.363.498</b>	<b>1.375.544</b>
<b>Total assets</b>	<b>5.986.994</b>	<b>5.929.869</b>	<b>6.131.182</b>

## Consolidated statement of financial position of ProSiebenSat.1 Group - Liabilities and shareholder's equity

EUR k	09/30/09	12/31/08	09/30/08
<b>A. Shareholders' equity</b>			
I. Subscribed capital	218.797	218.797	218.797
II. Capital reserves	549.526	547.139	547.047
III. Group equity generated	-25.287	-56.394	113.625
IV. Treasury shares	-30.545	-15.105	-15.105
V. Accumulated other comprehensive income	-279.880	-234.090	-35.163
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	432.611	460.347	829.201
VI. Minority interests	6.327	18.576	14.774
	<b>438.938</b>	<b>478.923</b>	<b>843.975</b>
<b>B. Non-current liabilities</b>			
I. Long-term loans and borrowings	3.545.096	3.523.152	3.550.243
II. Provision for pensions and other employee benefits	7.333	6.961	6.638
III. Other provisions	10.283	1.248	3.242
IV. Non-current financial liabilities	469.592	331.831	209.768
V. Other liabilities	1.812	25.116	29.655
VI. Deferred taxes	195.919	196.665	186.600
	<b>4.230.035</b>	<b>4.084.973</b>	<b>3.986.146</b>
<b>C. Current liabilities</b>			
I. Short-term loans and borrowings	497.906	516.663	517.113
II. Provisions	128.350	178.258	121.920
III. Current financial liabilities	467.132	432.043	362.665
IV. Other liabilities	224.633	239.009	226.590
V. Liabilities held for sale		- / -	72.773
	<b>1.318.021</b>	<b>1.365.973</b>	<b>1.301.061</b>
<b>Total liabilities and shareholders' equity</b>	<b>5.986.994</b>	<b>5.929.869</b>	<b>6.131.182</b>