

Statement of financial position of ProSiebenSat.1 Group

EUR m	12/31/2010	12/31/2009*	01/01/2009*
A. Non-current assets			
I. Intangible assets	3.037,1	3.015,1	3.004,0
II. Property, plant and equipment	232,2	256,6	248,9
III. Investments accounted for using the equity method	1,1	2,1	6,9
IV. Non-current financial assets	63,0	61,0	58,3
V. Programming assets	1.497,7	1.276,4	1.149,2
VI. Trade receivables	- / -	1,0	1,2
VII. Non-current tax assets	2,2	- / -	- / -
VIII. Other receivables and non-current assets	3,5	5,0	6,4
IX. Deferred tax assets	87,1	90,1	91,5
	4.923,9	4.707,3	4.566,4
B. Current assets			
I. Programming assets	156,9	250,1	230,8
II. Inventories	0,5	2,3	5,5
III. Current financial assets	0,2	0,1	0,2
IV. Trade receivables	321,0	310,9	292,8
V. Current tax assets	32,0	45,2	59,9
VI. Other receivables and current assets	141,1	121,4	141,4
VII. Cash and cash equivalents	740,7	737,4	632,9
	1.392,4	1.467,4	1.363,5
Total assets	6.316,3	6.174,7	5.929,9

* Values of previous period adjusted. For details see note 6 "Accounting policies"

EUR m	12/31/2010	12/31/2009*	01/01/2009*
A. Equity			
I. Subscribed capital	218,8	218,8	218,8
II. Capital reserves	577,6	578,7	574,9
III. Retained earnings	386,2	75,5	-56,4
IV. Treasury shares	-25,4	-30,5	-15,1
V. Accumulated other comprehensive income	-139,9	-243,2	-234,1
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	1.017,3	599,3	488,1
VI. Non-controlling interests	8,6	7,7	18,6
	1.025,9	607,0	506,7
B. Non-current liabilities			
I. Non-current loans and borrowings	3.531,3	3.534,9	3.523,1
II. Other non-current financial liabilities	348,5	379,8	300,8
III. Trade payables	41,8	49,2	3,2
IV. Other non-current liabilities	1,7	1,8	25,2
V. Provisions for pensions	9,1	8,0	7,0
VI. Other non-current provisions	16,2	12,3	1,2
VII. Deferred tax liabilities	163,7	167,1	196,7
	4.112,3	4.153,1	4.057,2
C. Current liabilities			
I. Current loans and borrowings	230,6	497,2	516,7
II. Other current financial liabilities	39,4	44,5	45,0
III. Trade payables	485,0	432,1	387,0
IV. Other current liabilities	275,8	265,6	239,0
V. Provisions for taxes	73,0	93,9	79,5
VI. Other current provisions	74,3	81,3	98,8
	1.178,1	1.414,6	1.366,0
Total equity and liabilities	6.316,3	6.174,7	5.929,9

* Values of previous period adjusted. For details see note 6 "Accounting policies"