

Statement of financial position of ProSiebenSat.1 Group

in EUR m	03/31/10	12/31/09	03/31/09
A. Non-current assets			
I. Intangible assets	3,036.6	3,015.1	2,993.7
II. Property, plant and equipment	252.5	256.6	241.8
III. Investments accounted for using the equity method	2.0	2.1	6.0
IV. Non-current financial assets	61.2	61.0	59.1
V. Programming assets	1,317.0	1,276.4	1,159.7
VI. Trade receivables	1.8	1.0	1.2
VII. Non-current tax assets	2.2	- / -	- / -
VIII. Other receivables and non-current assets	4.8	5.0	6.3
IX. Deferred tax assets	99.2	90.1	113.3
	4,777.3	4,707.3	4,581.1
B. Current assets			
I. Programming assets	321.8	250.1	300.3
II. Inventories	1.4	2.3	6.9
III. Current financial assets	0.1	0.1	0.2
IV. Trade receivables	294.6	310.9	269.6
V. Current tax assets	52.0	45.2	71.9
VI. Other receivables and current assets	155.2	121.4	172.4
VII. Cash and cash equivalents	604.1	737.4	509.0
	1,429.2	1,467.4	1,330.3
Total assets	6,206.5	6,174.7	5,911.4

in EUR m	03/31/10	12/31/09	03/31/09
A. Equity			
I. Subscribed capital	218.8	218.8	218.8
II. Capital reserves	553.0	552.5	547.1
III. Retained earnings	96.7	75.5	-58.1
IV. Treasury shares	-30.5	-30.5	-15.1
V. Accumulated other comprehensive income	-217.8	-243.2	-290.6
Total equity attributable to shareholders of ProSiebenSat.1 Media AG	620.2	573.1	402.1
VI. Non-controlling interests	10.0	7.7	13.6
	630.2	580.8	415.7
B. Non-current liabilities			
I. Non-current loans and borrowings	3,525.7	3,534.9	3,523.7
II. Other non-current financial liabilities	436.6	406.0	398.1
III. Trade payables	47.8	49.2	37.2
IV. Other non-current liabilities	1.9	1.8	40.7
V. Provision for pensions	8.0	8.0	7.1
VI. Other non-current provisions	12.2	12.3	0.8
VII. Deferred tax liabilities	174.1	167.1	199.3
	4,206.3	4,179.3	4,206.9
C. Current liabilities			
I. Current loans and borrowings	509.2	497.2	497.9
II. Other current financial liabilities	36.0	44.5	34.8
III. Trade payables	426.9	432.1	374.3
IV. Other current liabilities	252.4	265.6	235.3
V. Provision for taxes	63.8	93.9	58.4
VI. Other current provisions	81.7	81.3	88.1
	1,370.0	1,414.6	1,288.8
Total equity and liabilities	6,206.5	6,174.7	5,911.4