

Cash flow statement of ProSiebenSat. 1 Group

EURm	Q3 2010	Q3 2009	Q1-Q3 2010	Q1-Q3 2009
Profit/loss for the period	33.1	-11.2	132.4	35.5
Income taxes	11.5	-7.5	54.0	23.6
Financial result	66.7	48.5	179.0	177.2
Depreciation/amortization and impairment of intangible and tangible assets	32.8	32.6	103.3	93.7
Consumption/reversal of impairment of programming assets	244.5	234.3	763.4	772.1
Change in provisions for pensions and other provisions	-6.6	9.4	5.7	8.4
Gain/loss on the sale of assets	-1.3	-1.2	40.0	-5.2
Other noncash income/expenses	-0.8	-1.4	-6.2	2.4
Cash flow	379.9	303.5	1,271.6	1,107.7
Change in working capital	19.3	-3.7	5.0	57.7
Dividends received	0.1	-0.1	2.6	2.7
Income tax paid	-12.1	-14.7	-91.4	-59.6
Interest paid	-55.9	-55.8	-166.0	-181.9
Interest received	0.9	0.9	1.9	4.1
Cash flow from operating activities	332.2	230.1	1,023.7	930.7
Proceeds from disposal of non-current assets	0.3	1.5	0.9	3.4
Payments for the acquisition of intangible and tangible assets	-13.9	-13.8	-45.9	-62.2
Payments for the acquisition of financial assets	-0.3	-0.2	-0.8	-1.4
Proceeds from disposal of programming assets	3.6	1.5	23.2	12.9
Payments for the acquisition of programming assets	-308.9	-301.4	-953.9	-959.4
Payments for loans to associated companies	-1.0	-1.9	-2.9	-2.2
Cash flows from obtaining control of subsidiaries or other business	-1.0	-5.8	-4.8	-5.7
Cash flows from losing control of subsidiaries or other business	-1.5	0.7	-14.7	5.5
Cash flow from investing activities	-322.7	-319.4	-998.9	-1,009.1
Free Cash flow	9.5	-89.3	24.8	-78.4
Dividends paid	- / -	- / -	-2.1	-2.1
Repayment of interest-bearing liabilities	- / -	-0.1	-11.4	-19.3
Proceeds from issuance of interest-bearing liabilities	- / -	- / -	0.6	- / -
Repayment of finance lease liabilities	-2.3	-2.9	-7.5	-6.1
Repurchase of treasury shares	- / -	- / -	- / -	-15.4
Dividend payments to non-controlling interests	-0.3	-0.3	-5.6	-6.0
Cash flow from financing activities	-2.6	-3.3	-26.0	-48.9
Effect of foreign exchange rate changes on cash and cash equivalents	-13.8	1.9	7.2	2.8
Change in cash and cash equivalents	-6.9	-90.7	6.0	-124.5
Cash and cash equivalents at beginning of reporting period	750.3	599.1	737.4	632.9
Cash and cash equivalents at end of reporting period	743.4	508.4	743.4	508.4