

### Statement of changes in equity of ProSiebenSat.1 Group for 2011

EUR m	Subscribed capital	Capital reserves	Retained earnings	Treasury shares	Accumulated other comprehensive income			Other equity	Total equity attributable to shareholders of ProSiebenSat.1 Media AG	Non-controlling interests	Total equity
					Foreign currency translation adjustment	Fair value changes of cash flow hedges	Deferred taxes				
December 31, 2010	218.8	577.6	386.2	-25.4	0.8	-193.0	52.3	-/-	1,017.3	8.6	1,025.9
Profit for the period	-/-	-/-	637.5	-/-	-/-	-/-	-/-	-/-	637.5	6.9	644.4
Other comprehensive income	-/-	-/-	-/-	-/-	-9.2	77.3	-20.5	-/-	47.6	-0.1	47.5
<b>Total comprehensive income</b>	<b>-/-</b>	<b>-/-</b>	<b>637.5</b>	<b>-/-</b>	<b>-9.2</b>	<b>77.3</b>	<b>-20.5</b>	<b>-/-</b>	<b>685.1</b>	<b>6.8</b>	<b>691.9</b>
Dividends paid	-/-	-/-	-241.2	-/-	-/-	-/-	-/-	-/-	-241.2	-5.8	-247.0
Stock option plan	-/-	4.0	-/-	-/-	-/-	-/-	-/-	-/-	4.0	-/-	4.0
Repurchase of treasury stock	-/-	-/-	-/-	-32.6	-/-	-/-	-/-	-/-	-32.6	-/-	-32.6
Other changes	-/-	-6.1	-0.2	5.5	-/-	-/-	-/-	-0.4	-1.2	0.4	-0.8
<b>December 31, 2011</b>	<b>218.8</b>	<b>575.5</b>	<b>782.3</b>	<b>-52.5</b>	<b>-8.4</b>	<b>-115.7</b>	<b>31.8</b>	<b>-0.4</b>	<b>1,431.4</b>	<b>10.0</b>	<b>1,441.4</b>

### Statement of changes in equity of ProSiebenSat.1 Group for 2012

EUR m	Subscribed capital	Capital reserves	Retained earnings	Treasury shares	Accumulated other comprehensive income			Other equity	Total equity attributable to shareholders of ProSiebenSat.1 Media AG	Non-controlling interests	Total equity
					Foreign currency translation adjustment	Fair value changes of cash flow hedges	Deferred taxes				
December 31, 2011	218.8	575.5	782.3	-52.5	-8.4	-115.7	31.8	-0.4	1,431.4	10.0	1,441.4
Profit for the period	-/-	-/-	295.0	-/-	-/-	-/-	-/-	-/-	295.0	3.9	298.8
Other comprehensive income <sup>1</sup>	-/-	-/-	-/-	-/-	45.0	-27.2	8.1	-/-	26.0	0.0	26.0
<b>Total comprehensive income</b>	<b>-/-</b>	<b>-/-</b>	<b>295.0</b>	<b>-/-</b>	<b>45.0</b>	<b>-27.2</b>	<b>8.1</b>	<b>-/-</b>	<b>321.0</b>	<b>3.9</b>	<b>324.9</b>
Dividends paid	-/-	-/-	-245.7	-/-	-/-	-/-	-/-	-/-	-245.7	-9.5	-255.2
Share-based payments	-/-	6.3	-/-	-/-	-/-	-/-	-/-	-/-	6.3	-/-	6.3
Other changes	-/-	-0.2	-2.0	5.1	-/-	-/-	-/-	-20.1	-17.1	0.6	-16.5
<b>December 31, 2012</b>	<b>218.8</b>	<b>581.6</b>	<b>829.6</b>	<b>-47.4</b>	<b>36.6</b>	<b>-142.9</b>	<b>39.9</b>	<b>-20.5</b>	<b>1,495.9</b>	<b>5.0</b>	<b>1,500.9</b>

<sup>1</sup> Includes amounts associated with assets and liabilities held for sale from foreign currency translation (32,8 EUR m), valuation of cash flow hedges (-1,4 EUR m) and from deferred taxes (0,4 EUR m).