

Income statement of ProSiebenSat.1 Group

EUR m	Q1 2011	Q1 2010*	Change	Change in %
1. Revenues	682.8	658.4	24.4	4%
2. Cost of sales	-418.5	-414.0	4.5	1%
3. Gross profit	264.3	244.4	19.9	8%
4. Selling expenses	-93.2	-90.8	2.4	3%
5. Administrative expenses	-81.4	-69.4	12.0	17%
6. Other operating income	1.1	2.4	-1.3	-54%
7. Operating profit	90.8	86.6	4.2	5%
8. Income from investments accounted for using the equity method	3.1	-0.4	3.5	- / -
9. Interest and similar income	1.6	1.2	0.4	33%
10. Interest and similar expenses	-54.5	-55.7	-1.2	-2%
11. Interest result	-52.9	-54.5	1.6	3%
12. Other financial result	14.7	0.0	14.7	- / -
13. Financial result	-35.1	-54.9	19.8	36%
14. Profit before income taxes	55.7	31.7	24.0	76%
15. Income taxes	-15.6	-8.7	-6.9	-79%
16. Profit for the period	40.1	23.0	17.1	74%
attributable to				
Shareholders of ProSiebenSat.1 Media AG	38.3	21.7	16.6	76%
Non-controlling interests	1.8	1.3	0.5	38%
EUR				
Basic earnings per share of common stock	0.18	0.10	0.08	80%
Basic earnings per share of preferred stock	0.18	0.10	0.08	80%
Diluted earnings per share of common stock	0.18	0.10	0.08	80%
Diluted earnings per share of preferred stock	0.18	0.10	0.08	80%

* Values of previous period adjusted. For details see note 3 "Accounting policies"

Statement of comprehensive income of ProSiebenSat.1 Group

EUR m	Q1 2011	Q1 2010*	Change	Change in %
Profit for the period	40.1	23.0	17.1	74%
Change in foreign currency translation adjustment **	6.7	35.0	-28.3	-81%
Changes in fair value of cash flow hedges	26.9	-13.0	39.9	- / -
Deferred tax on other comprehensive income	-7.1	3.5	-10.6	- / -
Other comprehensive income for the period	26.5	25.5	1.0	4%
Total comprehensive income for the period	66.6	48.5	18.1	37%
attributable to				
Shareholders of ProSiebenSat.1 Media AG	64.8	47.1	17.7	38%
Non-controlling interests	1.8	1.4	0.4	29%

* Values of previous period adjusted. For details see note 3 "Accounting policies"

** Includes non-controlling interests from change in foreign currency translation adjustment in Q1 2011 of 0.0 EURm (Q1 2010: 0.1 EURm)