

Income statement for ProSiebenSat.1 Group

in EUR k	Q4 2009	Q4 2008	Change	Change in %
1. Revenue	880,478	876,820	3,658	- / -
2. Cost of sales	-450,294	-491,624	-41,330	-8%
3. Gross profit	430,184	385,196	44,988	12%
4. Selling expenses	-116,151	-117,849	1,698	1%
5. Administrative expenses	-85,403	-306,324	-220,921	-72%
6. Other operating income	10,555	44,279	-33,724	-76%
7. Operating profit	239,185	5,302	233,883	- / -
8. Income from investments accounted for using the equity method	-5,204	-488	-4,716	- / -
9. Interest and similar income	1,124	3,657	-2,533	-69%
10. Interest and similar expenses	-57,608	-71,266	-13,658	-19%
11. Interest result	-56,484	-67,609	11,125	16%
12. Other financial result	-5,574	-65,206	59,632	91%
13. Financial income	-67,262	-133,303	66,041	50%
14. Profit/loss before income taxes	171,923	-128,001	299,924	- / -
15. Income taxes	-57,183	-39,480	17,703	45%
16 Profit/loss for the period	114,740	-167,481	282,221	- / -
attributable to				
Shareholders of ProSiebenSat.1 Media AG	113,431	-170,019	283,450	- / -
Minority interests	1,309	2,538	-1,229	-48%
EUR				
Basic and diluted earnings per share of common stock	0.52	-0.79	1.31	- / -
Basic and diluted earnings per share of preferred stock	0.54	-0.77	1.31	- / -

Consolidated statement of comprehensive income of ProSiebenSat.1 Group

in EUR k	Q4 2009	Q4 2008	Change	Change in %
Profit/loss for the period	114,740	-167,481	282,221	- / -
Change in foreign currency translation adjustment *	7,575	-80,613	88,188	- / -
Changes in fair value of cash flow hedges	31,755	-163,194	194,949	- / -
Deferred tax on other comprehensive income	-14,618	44,880	-59,498	- / -
Other comprehensive income/loss for the period	24,712	-198,927	223,639	- / -
Total comprehensive income/loss for the period	139,452	-366,408	505,860	- / -
attributable to				
Shareholders of ProSiebenSat.1 Media AG	137,551	-368,946	506,497	- / -
Minority interests	1,901	2,538	-637	- / -

* Includes minorities from change in foreign currency translation adjustment in 2009 of 592 EUR k (2008: 0 EUR)

Income statement for ProSiebenSat.1 Group

in EUR k	2009	2008	Change	Change in %
1. Revenue	2,760,840	3,054,241	-293,401	-10%
2. Cost of sales	-1,605,259	-1,867,272	-262,013	-14%
3. Gross profit	1,155,581	1,186,969	-31,388	-3%
4. Selling expenses	-395,874	-449,852	53,978	-12%
5. Administrative expenses	-309,577	-533,855	-224,278	-42%
6. Other operating income	25,358	63,230	-37,872	-60%
7. Operating profit	475,488	266,492	208,996	78%
8. Income from investments accounted for using the equity method	-4,715	592	-5,307	- / -
9. Interest and similar income	6,538	18,992	-12,454	-66%
10. Interest and similar expenses	-237,136	-274,428	-37,292	-14%
11. Interest result	-230,598	-255,436	24,838	10%
12. Other financial result	-9,142	-80,087	70,945	89%
13. Financial result	-244,455	-334,931	90,476	27%
14. Profit/loss before income taxes	231,033	-68,439	299,472	- / -
15. Income taxes	-80,826	-57,051	-23,775	-42%
16 Profit/loss for the period	150,207	-125,490	275,697	- / -
attributable to				
Shareholders of ProSiebenSat.1 Media AG	144,538	-129,141	273,679	- / -
Minority interests	5,669	3,651	2,018	55%
EUR				
Basic earnings per share of common stock	0.66	-0.60	1.26	- / -
Basic earnings per share of preferred stock	0.68	-0.58	1.26	- / -

Statement of comprehensive income of ProSiebenSat.1 Group

in EUR k	2009	2008	Change	Change in %
Profit/loss for the period	150,207	-125,490	275,697	- / -
Change in foreign currency translation adjustment *	22,693	-80,447	103,140	- / -
Changes in fair value of cash flow hedges	-62,529	-134,036	71,507	53%
Deferred tax on other comprehensive income	16,352	36,987	-20,635	-56%
Other comprehensive income/loss for the period	-23,484	-177,496	154,012	87%
Total comprehensive income/loss for the period	126,723	-302,986	429,709	- / -
attributable to				
Shareholders of ProSiebenSat.1 Media AG	122,868	-306,692	429,560	- / -
Minority interests	3,855	3,706	149	4%

* Includes minorities from change in foreign currency translation adjustment in 2009 of -1,814 EUR k (2008: 55 EUR k)