

Statement of Financial Position of ProSiebenSat.1 Group

EUR m	03/31/2016	12/31/2016	03/31/2015
A. Non-current assets			
I. Goodwill	1,663	1,656	1,056
II. Other intangible assets	580	553	275
III. Property, plant and equipment	222	226	211
IV. Investments accounted for using the equity method	22	25	35
V. Non-current financial assets	260	291	354
VI. Programming assets	1,151	1,153	1,170
VII. Other receivables and non-current assets	14	15	7
VIII. Deferred tax assets	12	13	11
	3,923	3,933	3,118
B. Current assets			
I. Programming assets	140	99	126
II. Inventories	8	8	1
III. Current financial assets	62	72	88
IV. Trade receivables	371	383	327
V. Current tax assets	30	22	36
VI. Other receivables and current assets	73	65	35
VII. Cash and cash equivalents	723	734	475
	1,406	1,384	1,088
Total assets	5,329	5,317	4,206

EUR m	03/31/2016	12/31/2015	03/31/2015
A. Equity			
I. Subscribed capital	219	219	219
II. Capital reserves	542	600	594
III. Consolidated equity generated	93	26	40
IV. Treasury shares	-15	-20	-29
V. Accumulated other comprehensive income	101	150	129
VI. Other equity	-56	-54	-36
Total equity attributable to shareholders of ProSiebenSat.1 Media SE	884	922	916
VII. Non-controlling interests	19	21	19
	903	943	935
B. Non-current liabilities			
I. Non-current financial debt	2,675	2,674	1,975
II. Other non-current financial liabilities	379	360	207
III. Trade payables	62	67	56
IV. Other non-current liabilities	32	34	36
V. Provisions for pensions	24	23	22
VI. Other non-current provisions	54	17	6
VII. Deferred tax liabilities	226	245	168
	3,451	3,419	2,469
C. Current liabilities			
I. Current financial debt	1	1	-/-
II. Other current financial liabilities	122	147	73
III. Trade payables	462	450	448
IV. Other current liabilities	281	243	203
V. Provisions for taxes	52	62	26
VI. Other current provisions	57	53	53
	975	955	802
Total equity and liabilities	5,329	5,317	4,206