



Information on the Auditor

The consolidated financial statements of ProSiebenSat.1 Media SE and its subsidiaries for the business year 2015 - comprising the consolidated statement of financial position, the consolidated income statement and the consolidated statement of comprehensive income, the consolidated statement of changes in equity, the consolidated statement of cash flows and the notes to the consolidated financial statements as well as the combined management report - have been audited by KPMG AG Wirtschaftsprüfungsgesellschaft.

The auditor responsible for ProSiebenSat.1 Media SE at KPMG AG Wirtschaftsprüfungsgesellschaft is Haiko Schmidt. Mr. Schmidt has performed this function in four audits to date.