

Statement of Financial Position

Statement of Financial Position of ProSiebenSat.1 Group

EUR m	06/30/2016	12/31/2015 ¹	06/30/2015
A. Non-current assets			
I. Goodwill	1,651	1,649	1,092
II. Other intangible assets	555	553	294
III. Property, plant and equipment	218	226	210
IV. Investments accounted for using the equity method	54	25	30
V. Non-current financial assets	311	291	316
VI. Programming assets	1,167	1,153	1,150
VII. Other receivables and non-current assets	12	15	6
VIII. Deferred tax assets	9	13	11
	3,979	3,926	3,109
B. Current assets			
I. Programming assets	152	99	129
II. Inventories	13	8	4
III. Current financial assets	65	72	70
IV. Trade receivables	359	383	307
V. Current tax assets	14	22	25
VI. Other receivables and current assets	71	65	41
VII. Cash and cash equivalents	672	734	193
	1,345	1,384	768
Total assets	5,324	5,310	3,877

EUR m	06/30/2016	12/31/2015 ¹	06/30/2015
A. Equity			
I. Subscribed capital	219	219	219
II. Capital reserves	543	600	595
III. Consolidated equity generated	-199	26	-185
IV. Treasury shares	-14	-20	-29
V. Accumulated other comprehensive income	122	150	100
VI. Other equity	-63	-54	-43
Total equity attributable to shareholders of ProSiebenSat.1 Media SE	608	922	657
VII. Non-controlling interests	20	21	18
	628	943	675
B. Non-current liabilities			
I. Non-current financial debt	2,677	2,674	1,974
II. Other non-current financial liabilities	374	353	159
III. Trade payables	56	67	36
IV. Other non-current liabilities	29	34	35
V. Provisions for pensions	24	23	22
VI. Other non-current provisions	36	17	9
VII. Deferred tax liabilities	229	245	156
	3,425	3,412	2,391
C. Current liabilities			
I. Current financial debt	-/-	1	0
II. Other current financial liabilities	464	147	96
III. Trade payables	471	450	430
IV. Other current liabilities	231	243	198
V. Provisions for taxes	44	62	31
VI. Other current provisions	60	53	55
	1,270	955	810
Total equity and liabilities	5,324	5,310	3,877

¹ The comparative figures as of December 31, 2015 are restated due to the retrospective adjustment of the first-time consolidation of Studio 71 LP (Note 2 „Scope of consolidation“).