

Statement of Financial Position

Statement of Financial Position of ProSiebenSat.1 Group

EUR m	09/30/2016	12/31/2015 ¹	09/30/2015 ¹
A. Non-current assets			
I. Goodwill	1,689	1,649	1,423
II. Other intangible assets	612	553	495
III. Property, plant and equipment	214	226	218
IV. Investments accounted for using the equity method	71	25	21
V. Non-current financial assets	257	291	337
VI. Programming assets	1,208	1,153	1,166
VII. Other receivables and non-current assets	11	15	11
VIII. Deferred tax assets	9	13	10
	4,070	3,926	3,682
B. Current assets			
I. Programming assets	136	99	134
II. Inventories	16	8	5
III. Current financial assets	59	72	66
IV. Trade receivables	430	383	363
V. Current tax assets	17	22	20
VI. Other receivables and current assets	75	65	57
VII. Cash and cash equivalents	309	734	224
	1,042	1,384	868
Total assets	5,112	5,310	4,550

EUR m	09/30/2016	12/31/2015 ¹	09/30/2015 ¹
A. Equity			
I. Subscribed capital	219	219	219
II. Capital reserves	545	600	597
III. Consolidated equity generated	-132	26	-115
IV. Treasury shares	-14	-20	-29
V. Accumulated other comprehensive income	89	150	110
VI. Other equity	-70	-54	-51
Total equity attributable to shareholders of ProSiebenSat.1 Media SE	637	922	730
VII. Non-controlling interests	21	21	21
	658	943	750
B. Non-current liabilities			
I. Non-current financial debt	2,678	2,674	1,975
II. Other non-current financial liabilities	371	353	340
III. Trade payables	62	67	57
IV. Other non-current liabilities	25	34	38
V. Provisions for pensions	26	23	23
VI. Other non-current provisions	38	17	13
VII. Deferred tax liabilities	228	245	215
	3,428	3,412	2,661
C. Current liabilities			
I. Current financial debt	50	1	201
II. Other current financial liabilities	94	147	124
III. Trade payables	511	450	467
IV. Other current liabilities	272	243	238
V. Provisions for taxes	34	62	45
VI. Other current provisions	64	53	64
	1,026	955	1,139
Total equity and liabilities	5,112	5,310	4,550

¹ The comparative figures as of December 31, 2015 and September 30, 2015 are restated due to the retrospective adjustment of the first-time consolidation of Studio71 LP (Note 2 „Scope of consolidation“).