

Statement of Financial Position

Statement of Financial Position of ProSiebenSat.1 Group

In EUR m	09/30/2017	12/31/2016
A. Non-current assets		
I. Goodwill	1,714	1,860
II. Other intangible assets	685	817
III. Property, plant and equipment	193	216
IV. Investments accounted for using the equity method	123	109
V. Non-current financial assets	193	331
VI. Programming assets	1,081	1,166
VII. Other receivables and non-current assets	4	11
VIII. Deferred tax assets	25	30
	4,018	4,540
B. Current assets		
I. Programming assets	151	146
II. Inventories	43	29
III. Current financial assets	58	91
IV. Trade receivables	427	446
V. Current tax assets	76	23
VI. Other receivables and current assets	70	57
VII. Cash and cash equivalents	1,320	1,271
VIII. Assets held for sale	31	-/-
	2,176	2,064
Total assets	6,194	6,603

In EUR m	09/30/2017	12/31/2016
A. Equity		
I. Subscribed capital	233	233
II. Capital reserves	1,055	1,054
III. Consolidated equity generated	-89	42
IV. Treasury shares	-14	-14
V. Accumulated other comprehensive income	18	171
VI. Other equity	-103	-79
Total equity attributable to shareholders of ProSiebenSat.1 Media SE	1,101	1,408
VII. Non-controlling interests	28	24
	1,129	1,432
B. Non-current liabilities		
I. Non-current financial debt	3,180	3,178
II. Other non-current financial liabilities	424	406
III. Trade payables	51	70
IV. Other non-current liabilities	11	16
V. Provisions for pensions	27	26
VI. Other non-current provisions	43	42
VII. Deferred tax liabilities	247	335
	3,983	4,073
C. Current liabilities		
I. Current financial debt	5	7
II. Other current financial liabilities	95	102
III. Trade payables	530	527
IV. Other current liabilities	260	303
V. Provisions for taxes	60	76
VI. Other current provisions	111	83
VII. Liabilities associated with assets held for sale	20	-/-
	1,081	1,099
Total equity and liabilities	6,194	6,603