

STATEMENT OF CHANGES IN EQUITY

000 / STATEMENT OF CHANGES IN EQUITY OF PROSIEBENSAT.1 GROUP FOR 2016 in EUR m

| | Subscribed capital | Capital reserves | Consolidated equity generated | Treasury shares | Accumulated other comprehensive income | | | | Other equity | Total equity attributable to shareholders of ProSiebenSat.1 Media SE | Non-controlling interests | Total equity |
|-----------------------------------|--------------------|------------------|-------------------------------|-----------------|---|--|--------------------------------------|-----------------|--------------|--|---------------------------|--------------|
| | | | | | Foreign currency translation adjustment | Fair value changes of cash flow hedges | Valuation of provisions for pensions | De-ferred taxes | | | | |
| December 31, 2015 | 219 | 600 | 26 | -20 | 22 | 185 | -8 | -50 | -54 | 922 | 21 | 943 |
| Result for the period | -/- | -/- | 402 | -/- | -/- | -/- | -/- | -/- | -/- | 402 | 8 | 410 |
| Other comprehensive income | -/- | -/- | -/- | -/- | -4 | 37 | -1 | -10 | -/- | 22 | 0 | 22 |
| Total comprehensive income | -/- | -/- | 402 | -/- | -4 | 37 | -1 | -10 | -/- | 424 | 8 | 432 |
| Dividends | -/- | -/- | -386 | -/- | -/- | -/- | -/- | -/- | -/- | -386 | -21 | -407 |
| Share-based payments | -/- | -47 | -/- | 6 | -/- | -/- | -/- | -/- | -/- | -41 | -/- | -41 |
| Issuance of shares | 14 | 498 | -/- | -/- | -/- | -/- | -/- | -/- | -/- | 513 | -/- | 513 |
| Other changes | -/- | 2 | 0 | 0 | -/- | -/- | -/- | -/- | -25 | -23 | 16 | -7 |
| December 31, 2016 | 233 | 1,054 | 42 | -14 | 18 | 221 | -9 | -59 | -79 | 1,408 | 24 | 1,432 |

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| | Subscribed capital | Capital reserves | Consolidated equity generated | Treasury shares | Accumulated other comprehensive income | | | | Other equity | Total equity attributable to shareholders of ProSiebenSat.1 Media SE | Non-controlling interests | Total equity |
|-----------------------------------|--------------------|------------------|-------------------------------|-----------------|--|-------------------------------|--------------------------------------|-----------------|--------------|--|---------------------------|--------------|
| | | | | | Fair value changes of cash flow hedges | Bewertung von Cashflow-Hedges | Valuation of provisions for pensions | De-ferred taxes | | | | |
| December 31, 2016 | 233 | 1,054 | 42 | -14 | 18 | 221 | -9 | -59 | -79 | 1,408 | 24 | 1,432 |
| Result for the period | -/- | -/- | 471 | -/- | -/- | -/- | -/- | -/- | -/- | 471 | 10 | 481 |
| Other comprehensive income | -/- | -/- | -/- | -/- | -40 | -215 | 0 | 60 | -/- | -195 | -3 | -198 |
| Deconsolidation reclassifications | -/- | -/- | -/- | -/- | 8 | -/- | -/- | -/- | -/- | 8 | -/- | 8 |
| Total comprehensive income | -/- | -/- | 471 | -/- | -32 | -215 | 0 | 60 | -/- | 284 | 8 | 292 |
| Dividends | -/- | -/- | -435 | -/- | -/- | -/- | -/- | -/- | -/- | -435 | -15 | -450 |
| Share-based payments | -/- | 3 | -/- | 0 | -/- | -/- | -/- | -/- | -/- | 3 | -/- | 3 |
| Other changes | -/- | -1 | 0 | 0 | -/- | -/- | -/- | -/- | -34 | -35 | 10 | -25 |
| December 31, 2017 | 233 | 1,055 | 79 | -13 | -14 | 7 | -9 | 1 | -113 | 1,225 | 26 | 1,252 |