

STATEMENT OF FINANCIAL POSITION

STATEMENT OF FINANCIAL POSITION OF PROSIEBENSAT.1 GROUP in EUR m

	03/31/2018	12/31/2017
A. Non-current assets		
I. Goodwill	1,839	1,831
II. Other intangible assets	749	745
III. Property, plant and equipment	303	205
IV. Investments accounted for using the equity method	97	108
V. Non-current financial assets	168	175
VI. Programming assets	1,026	1,021
VII. Other receivables and non-current assets	3	4
VIII. Deferred tax assets	43	34
	4,228	4,123
B. Current assets		
I. Programming assets	156	177
II. Inventories	37	39
III. Current financial assets	42	52
IV. Trade receivables	432	501
V. Current tax assets	61	41
VI. Other receivables and current assets	66	53
VII. Cash and cash equivalents	1,562	1,552
VIII. Assets held for sale	34	32
	2,391	2,446
Total assets	6,619	6,569
	03/31/2018	12/31/2017
A. Equity		
I. Subscribed capital	233	233
II. Capital reserves	1,056	1,055
III. Consolidated equity generated	102	79
IV. Treasury shares	-13	-13
V. Accumulated other comprehensive income	-67	-16
VI. Other equity	-114	-113
Total equity attributable to shareholders of ProSiebenSat.1 Media SE	1,196	1,225
VII. Non-controlling interests	30	26
	1,225	1,252
B. Non-current liabilities		
I. Non-current financial debt	3,178	3,180
II. Other non-current financial liabilities	547	473
III. Trade payables	44	50
IV. Other non-current liabilities	9	7
V. Provisions for pensions	29	27
VI. Other non-current provisions	50	46
VII. Deferred tax liabilities	246	253
	4,102	4,036
C. Current liabilities		
I. Current financial debt	5	4
II. Other current financial liabilities	182	145
III. Trade payables	497	541
IV. Other current liabilities	317	357
V. Provisions for taxes	109	120
VI. Other current provisions	161	107
VII. Liabilities associated with assets held for sale	22	6
	1,292	1,281
Total equity and liabilities	6,619	6,569