

STATEMENT OF FINANCIAL POSITION

STATEMENT OF FINANCIAL POSITION OF PROSIEBENSAT.1 GROUP in EUR m

	06/30/2018	12/31/2017
A. Non-current assets		
I. Goodwill	1,913	1,831
II. Other intangible assets	782	745
III. Property, plant and equipment	303	205
IV. Investments accounted for using the equity method	93	108
V. Non-current financial assets	195	175
VI. Programming assets	1,050	1,021
VII. Other receivables and non-current assets	5	4
VIII. Deferred tax assets	24	34
	4,365	4,123
B. Current assets		
I. Programming assets	158	177
II. Inventories	43	39
III. Current financial assets	63	52
IV. Trade receivables	413	501
V. Current tax assets	48	41
VI. Other receivables and current assets	68	53
VII. Cash and cash equivalents	990	1,552
VIII. Assets held for sale	47	32
	1,831	2,446
Total assets	6,197	6,569

	06/30/2018	12/31/2017
A. Equity		
I. Subscribed capital	233	233
II. Capital reserves	1,038	1,055
III. Consolidated equity generated	-214	79
IV. Treasury shares	-13	-13
V. Accumulated other comprehensive income	18	-16
VI. Other equity	-193	-113
Total equity attributable to shareholders of ProSiebenSat.1 Media SE	868	1,225
VII. Non-controlling interests	173	26
	1,041	1,252
B. Non-current liabilities		
I. Non-current financial debt	3,184	3,180
II. Other non-current financial liabilities	391	473
III. Trade payables	38	50
IV. Other non-current liabilities	7	7
V. Provisions for pensions	29	27
VI. Other non-current provisions	34	46
VII. Deferred tax liabilities	264	253
	3,948	4,036
C. Current liabilities		
I. Current financial debt	5	4
II. Other current financial liabilities	137	145
III. Trade payables	473	541
IV. Other current liabilities	290	357
V. Provisions for taxes	93	120
VI. Other current provisions	148	107
VII. Liabilities associated with assets held for sale	62	6
	1,208	1,281
Total equity and liabilities	6,197	6,569