

STATEMENT OF FINANCIAL POSITION

STATEMENT OF FINANCIAL POSITION OF PROSIEBENSAT.1 GROUP in EUR m

	09/30/2018	12/31/2017
A. Non-current assets		
I. Goodwill	1,914	1,831
II. Other intangible assets	766	745
III. Property, plant and equipment	307	205
IV. Investments accounted for using the equity method	92	108
V. Non-current financial assets	208	175
VI. Programming assets	1,090	1,021
VII. Other receivables and non-current assets	5	4
VIII. Deferred tax assets	25	34
	4,408	4,123
B. Current assets		
I. Programming assets	151	177
II. Inventories	55	39
III. Current financial assets	68	52
IV. Trade receivables	458	501
V. Current tax assets	29	41
VI. Other receivables and current assets	67	53
VII. Cash and cash equivalents	1,000	1,552
VIII. Assets held for sale	-/-	32
	1,828	2,446
Total assets	6,236	6,569

	09/30/2018	12/31/2017
A. Equity		
I. Subscribed capital	233	233
II. Capital reserves	1,039	1,055
III. Consolidated equity generated	-88	79
IV. Treasury shares	-13	-13
V. Accumulated other comprehensive income	2	-16
VI. Other equity	-196	-113
Total equity attributable to shareholders of ProSiebenSat.1 Media SE	977	1,225
VII. Non-controlling interests	174	26
	1,151	1,252
B. Non-current liabilities		
I. Non-current financial debt	3,185	3,180
II. Other non-current financial liabilities	358	473
III. Trade payables	53	50
IV. Other non-current liabilities	7	7
V. Provisions for pensions	29	27
VI. Other non-current provisions	34	46
VII. Deferred tax liabilities	233	253
	3,899	4,036
C. Current liabilities		
I. Current financial debt	4	4
II. Other current financial liabilities	133	145
III. Trade payables	531	541
IV. Other current liabilities	309	357
V. Provisions for taxes	96	120
VI. Other current provisions	111	107
VII. Liabilities associated with assets held for sale	-/-	6
	1,185	1,281
Total equity and liabilities	6,236	6,569