

# STATEMENT OF FINANCIAL POSITION

## STATEMENT OF FINANCIAL POSITION OF PROSIEBENSAT.1 GROUP in EUR m

		12/31/2018	12/31/2017
<b>A. Non-current assets</b>			
I. Goodwill	[16]	1,962	1,831
II. Other intangible assets	[17]	824	745
III. Property, plant and equipment	[18]	327	205
IV. Investments accounted for using the equity method	[20]	77	108
V. Non-current financial assets	[22]	244	175
VI. Programming assets	[21]	937	1,021
VII. Other receivables and non-current assets	[23]	4	4
VIII. Deferred tax assets	[13]	95	34
		<b>4,470</b>	<b>4,123</b>
<b>B. Current assets</b>			
I. Programming assets	[21]	177	177
II. Inventories		42	39
III. Current financial assets	[22]	69	52
IV. Trade receivables	[22]	529	501
V. Current tax assets		98	41
VI. Other receivables and current assets	[23]	53	53
VII. Cash and cash equivalents	[24]	1,031	1,552
VIII. Assets held for sale	[4]	-/-	32
		<b>1,998</b>	<b>2,446</b>
<b>Total assets</b>		<b>6,468</b>	<b>6,569</b>

**STATEMENT OF FINANCIAL POSITION OF PROSIEBENSAT.1 GROUP** in EUR m

		12/31/2018	12/31/2017
<b>A. Equity</b>	[25]		
I. Subscribed capital		233	233
II. Capital reserves		1,043	1,055
III. Consolidated equity generated		- 119	79
IV. Treasury shares		- 64	- 13
V. Accumulated other comprehensive income		36	- 16
VI. Other equity		- 362	- 113
Total equity attributable to shareholders of ProSiebenSat.1 Media SE		766	1,225
VII. Non-controlling interests		303	26
		<b>1,070</b>	<b>1,252</b>
<b>B. Non-current liabilities</b>			
I. Non-current financial debt	[28]	3,189	3,180
II. Other non-current financial liabilities	[28]	349	473
III. Trade payables	[28]	53	50
IV. Other non-current liabilities	[29]	6	7
V. Provisions for pensions	[26]	28	27
VI. Other non-current provisions	[27]	111	46
VII. Deferred tax liabilities	[13]	239	253
		<b>3,974</b>	<b>4,036</b>
<b>C. Current liabilities</b>			
I. Current financial debt	[28]	5	4
II. Other current financial liabilities	[28]	200	145
III. Trade payables	[28]	550	541
IV. Other current liabilities	[29]	362	357
V. Provisions for taxes	[13]	109	120
VI. Other current provisions	[27]	198	107
VII. Liabilities associated with assets held for sale	[4]	-/-	6
		<b>1,424</b>	<b>1,281</b>
<b>Total equity and liabilities</b>		<b>6,468</b>	<b>6,569</b>