## STATEMENT OF FINANCIAL POSITION

## STATEMENT OF FINANCIAL POSITION OF PROSIEBENSAT.1 GROUP in EUR m

		03/31/2019	12/31/2018 <sup>1</sup> adjusted
Α.	Non-current assets		
I.	Goodwill	2,090	1,962
II.	Other intangible assets	850	824
III.	Property, plant and equipment	344	327
IV.	Investments accounted for using the equity method	32	77
٧.	Non-current financial assets	302	244
VI.	Programming assets	984	937
VII.	Other receivables and non-current assets	5	4
VIII.	Deferred tax assets	99	95
		4,706	4,470
В.	Current assets		
١.	Programming assets	185	177
II.	Inventories	52	42
III.	Current financial assets	58	69
IV.	Trade receivables	452	529
٧.	Current tax assets	95	98
VI.	Other receivables and current assets	57	53
VII.	Cash and cash equivalents	989	1,031
		1,888	1,998
	Total assets	6,594	6,468

	03/31/2019	12/31/2018 <sup>1</sup> adjusted
A. Equity		•
I. Subscribed capital	233	233
II. Capital reserves	1,044	1,043
III. Consolidated equity generated	3	-119
IV. Treasury shares	- 64	- 64
V. Accumulated other comprehensive income	53	36
VI. Other equity	-234	- 246
Total equity attributable to shareholders of ProSiebenSat.1 Media SE	1,035	883
VII. Non-controlling interests	236	187
	1,271	1,070
B. Non-current liabilities		
I. Non-current financial debt	3,191	3,189
II. Other non-current financial liabilities	339	349
III. Trade payables	47	53
IV. Other non-current liabilities	33	6
V. Provisions for pensions	28	28
VI. Other non-current provisions	87	111
VII. Deferred tax liabilities	254	239
	3,979	3,974
C. Current liabilities		
I. Current financial debt	5	5
II. Other current financial liabilities	224	200
III. Trade payables	465	550
IV. Other current liabilities	336	362
V. Provisions for taxes	111	109
VI. Other current provisions	203	198
	1,345	1,424
Total equity and liabilities	6,594	6,468

<sup>&</sup>lt;sup>1</sup> At December 31, 2018, an amount of EUR 116 million relating to the effects of General Atlantic's acquisition of a non-controlling interest in 2018 was reclassified between the equity items VI. "Other equity" and VII. "Non-controlling interests" due to a necessary adjustment identified in the first quarter of 2019. Consequently, "Non-controlling interests" declined by EUR 116 million and "Other equity" increased correspondingly by EUR 116 million, compared to amounts previously reported.