


ProSiebenSat.1 Media SE	
	
WKN: PSM777	ISIN: DE000PSM7770 Land: Deutschland

Nachricht vom 28.06.2019 | 18:00

**ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution**

ProSiebenSat.1 Media SE  
 28.06.2019 / 18:00  
 Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.  
 The issuer is solely responsible for the content of this announcement.

**Notification of Major Holdings**

**1. Details of issuer**

Name:	ProSiebenSat.1 Media SE
Street:	Medienallee 7
Postal code:	85774
City:	Unterföhring Germany
Legal Entity Identifier (LEI):	529900NY0WWQUKOMWQ37

**2. Reason for notification**

<input type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input checked="" type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: Voluntary group notification due to crossing a threshold on subsidiary level

**3. Details of person subject to the notification obligation**

Legal entity: Credit Suisse Group AG
City of registered office, country: Zurich, Switzerland

**4. Names of shareholder(s)**

holding directly 3% or more voting rights, if different from 3.

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**5. Date on which threshold was crossed or reached:**

24 Jun 2019
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**6. Total positions**

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	0.38 %	10.30 %	10.68 %	233,000,000
Previous notification	0.39 %	10.26 %	10.65 %	/

**7. Details on total positions**

**a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)

DE000PSM7770		895,829	%	0.38 %
<b>Total</b>		895,829		0.38 %

**b.1. Instruments according to Sec. 38 (1) no. 1 WpHG**

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to recall over lent securities	undetermined	at any time	673,828	0.29 %
Long Call-Option		from 03.11.2020 to 30.05.2022	22,381,968	9.61 %
Long Call-Warrant		from 28.12.2021 to 17.10.2024	181	0.0001 %
		<b>Total</b>	23,055,977	9.90 %

**b.2. Instruments according to Sec. 38 (1) no. 2 WpHG**

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Equity swap		from 05.08.2019 to 08.02.2023	Cash	435,872	0.19 %
Short Put-Option		17.12.2021	Physical	500,000	0.21 %
		<b>Total</b>		935,872	0.40 %

**8. Information in relation to the person subject to the notification obligation**

<input type="checkbox"/>	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse (Schweiz) AG	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Asset Management International Holding Ltd	%	%	%
Aventicum Capital Management Holding AG	%	%	%
Aventicum Capital Management (Schweiz) AG	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse AG, Guernsey Branch	%	%	%
Credit Suisse International	%	9.82 %	10.02 %
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Investments (UK)	%	%	%
Credit Suisse Investment Holdings (UK)	%	%	%
Credit Suisse Securities (Europe) Limited	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%

Credit Suisse Holdings (USA), Inc.			
Credit Suisse (USA), Inc.		%	%
Credit Suisse Securities (USA) LLC		%	%
Credit Suisse Group AG		%	%
Credit Suisse AG		%	%
Credit Suisse AG, Dublin Branch		%	%
Credit Suisse Group AG		%	%
Credit Suisse AG		%	%
Credit Suisse Asset Management International Holding AG		%	%
Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG		%	%
Credit Suisse Funds AG		%	%
Credit Suisse Group AG		%	%
Credit Suisse AG		%	%
Credit Suisse AG, Guernsey Branch		%	%
QT Fund Ltd		%	%

**9. In case of proxy voting according to Sec. 34 para. 3 WpHG**

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

**10. Other explanatory remarks:**

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Date

27 Jun 2019
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End of News

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