

# STATEMENT OF FINANCIAL POSITION

## STATEMENT OF FINANCIAL POSITION OF PROSIEBENSAT.1 GROUP in EUR m

	09/30/2019	12/31/2018 adjusted <sup>1</sup>
<b>A. Non-current assets</b>		
I. Goodwill	2,118	1,962
II. Other intangible assets	850	824
III. Property, plant and equipment	337	327
IV. Investments accounted for using the equity method	52	77
V. Non-current financial assets	334	244
VI. Programming assets	1,067	937
VII. Other receivables and non-current assets	5	4
VIII. Deferred tax assets	100	95
	<b>4,862</b>	<b>4,470</b>
<b>B. Current assets</b>		
I. Programming assets	155	177
II. Inventories	66	42
III. Current financial assets	68	69
IV. Trade receivables	511	529
V. Current tax assets	70	98
VI. Other receivables and current assets	69	53
VII. Cash and cash equivalents	609	1,031
	<b>1,548</b>	<b>1,998</b>
<b>Total assets</b>	<b>6,410</b>	<b>6,468</b>
	09/30/2019	12/31/2018 adjusted <sup>1</sup>
<b>A. Equity</b>		
I. Subscribed capital	233	233
II. Capital reserves	1,044	1,043
III. Consolidated equity generated	-139	-119
IV. Treasury shares	-64	-64
V. Accumulated other comprehensive income	92	36
VI. Other equity	-230	-246
Total equity attributable to shareholders of ProSiebenSat.1 Media SE	937	883
VII. Non-controlling interests	228	187
	<b>1,165</b>	<b>1,070</b>
<b>B. Non-current liabilities</b>		
I. Non-current financial debt	3,190	3,189
II. Other non-current financial liabilities	314	349
III. Trade payables	59	53
IV. Other non-current liabilities	26	6
V. Provisions for pensions	26	28
VI. Other non-current provisions	52	111
VII. Deferred tax liabilities	269	239
	<b>3,937</b>	<b>3,974</b>
<b>C. Current liabilities</b>		
I. Current financial debt	7	5
II. Other current financial liabilities	132	200
III. Trade payables	610	550
IV. Other current liabilities	306	362
V. Provisions for taxes	84	109
VI. Other current provisions	169	198
	<b>1,308</b>	<b>1,424</b>
<b>Total equity and liabilities</b>	<b>6,410</b>	<b>6,468</b>

<sup>1</sup> At December 31, 2018, an amount of EUR 116 million relating to the effects of General Atlantic's acquisition of a non-controlling interest in 2018 was reclassified between the equity items VI. "Other equity" and VII. "Non-controlling interests" due to a necessary adjustment identified in the first quarter of 2019. Consequently, "Non-controlling interests" declined by EUR 116 million and "Other equity" increased correspondingly by EUR 116 million, compared to amounts previously reported.