

GROUP KEY FIGURES: MULTI-YEAR OVERVIEW

GROUP KEY FIGURES: MULTI-YEAR OVERVIEW in EUR m

	H1 2020	H1 2019	H1 2018	H1 2017	H1 2016
Revenues	1,634	1,860	1,794	1,872	1,688
Adjusted EBITDA ¹	180	403	459	458	424
Adjusted EBITDA margin (in %)	11.0	21.7	25.6	24.5	25.1
EBITDA	166	384	363	421	420
Operating result (EBIT)	45	273	260	314	333
Result before income taxes	-26	309	230	276	299
Net income attributable to shareholders of ProSiebenSat.1 Media SE	-17	215	153	181	160
Adjusted net income ²	7	179	230	233	213 ⁵
Adjusted earnings per share (in EUR)	0.03	0.79	1.00	1.02	0.99 ⁵
Payments for the acquisition of programming assets	482	586 ⁷	463	523	519
Free cash flow before M&A	-55	15	83	70	94
Free cash flow	-91	-79	-143	-37	-2
Cash flow from investing activities	-605	-762 ⁷	-751	-685	-677

	Q2 2020	Q2 2019	Q2 2018	Q2 2017	Q2 2016
Revenues	709	947	912	962	886
Adjusted EBITDA ¹	23	213	259	270	254
Adjusted EBITDA margin (in %)	3.3	22.5	28.4	28.1	28.7
EBITDA	21	204	230	258	258
Operating result (EBIT)	-35	144	178	205	211
Result before income taxes	-68	131	184	179	201
Net income attributable to shareholders of ProSiebenSat.1 Media SE	-54	93	126	117	94
Adjusted net income ²	-52	85	136	144	133 ⁵
Adjusted earnings per share (in EUR)	-0.23	0.37	0.60	0.63	0.62 ⁵
Payments for the acquisition of programming assets	216	239 ⁷	236	273	242
Free cash flow before M&A	-26	76	-3	40	31
Free cash flow	-41	-25	-199	-20	0
Cash flow from investing activities	-269	-394 ⁷	-466	-366	-310

	06/30/2020	06/30/2019	06/30/2018	06/30/2017	06/30/2016
Programming assets	1,226	1,212	1,208	1,371	1,319
Equity	1,270	1,080	1,041	1,068	628
Equity ratio (in %)	18.7	17.2	16.8	17.4	11.8
Cash and cash equivalents	1,190	685	990	758	672
Financial debt	3,542	3,200	3,189	3,183	2,677
Leverage ratio ³	3.6	2.6	2.1 ⁶	2.3 ⁶	2.1
Net financial debt	2,353	2,514	2,199 ⁶	2,425 ⁶	2,005
Employees ⁴	6,477	7,318	6,512	6,546	5,985

¹ EBITDA before reconciling items.

² Net income attributable to shareholders of ProSiebenSat.1 Media SE before the amortization and impairments from purchase price allocations, adjusted for the reconciling items. These include valuation effects recognized in other financial result, valuation effects of put-options and earn-out liabilities, as well as valuation effects from interest rate hedging transactions. Moreover, the tax effects resulting from such adjustments are also adjusted.

³ Ratio net financial debt to adjusted EBITDA in the last twelve months.

⁴ Full-time equivalent positions as of reporting date.

⁵ Adjusted due to changes in reporting practices for non-IFRS figures from the beginning of financial year 2017. The Annual Report 2016 comprises more detailed information on pages 73 and 74.

⁶ After reclassification of cash and cash equivalents of assets held for sale.

⁷ Prior year adjusted see Notes to Consolidated Financial Statements, Note 1 "General information".

SEGMENT KEY FIGURES: MULTI-YEAR OVERVIEW

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	H1 2020	H1 2019	H1 2018	Q2 2020	Q2 2019	Q2 2018
SevenOne Entertainment Group						
External revenues	961	1,180	1,252	398	601	628
Adjusted EBITDA ¹	155	375	463	13	197	254
Adjusted EBITDA margin (in %) ²	15.5	30.9	35.6	3.2	31.9	38.9
Red Arrow Studios						
External revenues	236	283	214	102	148	116
Adjusted EBITDA ¹	9	17	13	1	9	9
Adjusted EBITDA margin (in %) ²	3.3	5.4	5.6	0.5	5.3	7.3
NuCom Group						
External revenues	437	397	328	209	198	168
Adjusted EBITDA ¹	28	36	29	13	17	16
Adjusted EBITDA margin (in %) ²	6.4	9.1	8.9	6.1	8.7	9.5
Reconciliation (Holding & other)						
Adjusted EBITDA ¹	-11	-26	-47	-3	-10	-21

¹ EBITDA before reconciling items.

² Based on total segment revenues.