

Information pursuant to section 125 para. 2 of the German Stock Corporation Act (AktG) in conjunction with section 125 para. 5 AktG, Article 4 para. 1 as well as Table 3 of the Annex to the Implementing Regulation (EU) 2018/1212 (EU-DVO 2018/1212)

Type of indication	Description
A. Specification of the message	
1. Unique identifier of the event	Virtual Annual General Meeting of ProSiebenSat.1 Media SE at June 1, 2021; Format according to EU-DVO 2018/1212: 529a9bdf8690eb1811c005056888925
2. Type of message	Convening of the Annual General Meeting; Format according to EU-DVO 2018/1212: NEMW1
B. Specification of the issuer	
1. ISIN	DE000PSM7770
2. Name of the issuer	ProSiebenSat.1 Media SE
C. Specification of the meeting	
1. Date of the Annual General Meeting	June 1, 2021; Format according to EU-DVO 2018/1212: 20210601
2. Time of the Annual General Meeting (Beginning)	10:00 h (CEST); Format according to EU-DVO 2018/1212: 800 h UTC
3. Type of the Annual General Meeting	Annual General Meeting as a virtual Annual Meeting without physical presence of the shareholders or their proxies; Format according to EU-DVO 2018/1212: GME1
4. Place of the Annual General Meeting	Place of the Annual General Meeting within the meaning of the Stock Corporation Act: Premises of the SevenOne Production GmbH, Medienallee 24, 85774 Unterföhring. Physical participation on site is not possible. URL to the shareholder portal to follow the Annual General Meeting in picture and sound and to exercise shareholder rights: www.prosiebensat1.com/en/annual-general-meeting
5. Record date (Technically authoritative portfolio date, so-called Technical Record Date)	May 25, 2021, 24:00 h (CEST); Format according to EU-DVO 2018/1212: 20210525; 22:00 h UTC; For the right to participate as well as for the exercise of the voting right, the number of shares registered in the share register on the day of the Annual General Meeting shall be decisive. This will be the number of shares at the end of the last day of the registration period (Technical Record Date) as in the period from Wednesday, May 26, 2021, 00:00 h (CEST), until Tuesday, June 1, 2021 no rewrites are made in the share register. Technically authoritative portfolio date (so-called Technical Record Date) is therefore the end of May 25, 2021 (CEST).
6. Uniform Resource Locator (URL) of the documents	www.prosiebensat1.com/en/annual-general-meeting

Type of indication	Description
D. Participation in the Annual General Meeting	
1. Method of participation by shareholder	Exercise of voting rights by absentee vote Exercise of voting rights by granting proxy and instructions to the proxies of the company Exercise of voting rights by granting proxy Follow the virtual Annual General Meeting by way of electronic video and audio transmission via the shareholder portal; Format according to EU-DVO 2018/1212: EV (according to ISO20022: MAIL, EVOT), PX (according to ISO20022: PRXY)
2. Deadline set by the issuer for the notification of participation	Registration for the Annual General Meeting by: May 25, 2021, 24:00 h (CEST); Receipt decisive Format according to EU-DVO 2018/1212: 20210525; 22:00 h UTC (universal time) The exercise of voting rights requires timely registration. The relevant deadlines are illustrated at section D.3.
3. Deadline for voting set by the issuer	Exercise of voting rights by absentee vote (format according to EU-DVO 2018/1212: EV (according to ISO20022: MAIL, EVOT))/ Exercise of voting rights by granting proxy and instruction to the proxies of the company/ authorization of third parties (format according to EU-DVO 2018/1212: PX (ISO20022: PRXY)): - in writing/in text form (via Mail, Telefax-Number or E-Mail) until May 31, 2021, 18:00 h (CEST) - Receipt decisive (format according to EU-DVO 2018/1212: 20210531; 16:00 h UTC) - electronically via the access-protected Shareholder Portal www.prosiebensat1.com/en/annual-general-meeting . After timely registration pursuant D.2 also beyond May 31, 2021, 18:00 h (CEST); format according to EU-DVO 2018/1212: 20210531; 16:00 h UTC) until the beginning of the voting in the virtual Annual General Meeting on June 1, 2021 (format according to EU-DVO 2018/1212: 20210601).

Type of indication	Description
E. Agenda – Agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	1. Presentation of the adopted financial statements, and the approved consolidated financial statements, the management report and the consolidated management report of ProSiebenSat.1 Media SE, including the explanatory report on the information pursuant to sections 289a para. 1, 315a para. 1 of the German Commercial Code (HGB) and the report of the Supervisory Board each for the fiscal year 2020.
3. Uniform Resource Locator (URL) of the documents	www.prosiebensat1.com/en/annual-general-meeting
4. Vote	None
5. Alternative options for voting	N/A
E. Agenda – Agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	2. Resolution on the use of balance sheet profits of the fiscal year 2020.
3. Uniform Resource Locator (URL) of the documents	www.prosiebensat1.com/en/annual-general-meeting
4. Vote	Binding Vote; Format according to EU-DVO 2018/1212: BV
5. Alternative options for voting	YES/NO/ABSTENTION (VF/VA/AB)
E. Agenda – Agenda item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	3. Formal approval of acts of the Executive Board for the fiscal year 2020
3. Uniform Resource Locator (URL) of the documents	www.prosiebensat1.com/en/annual-general-meeting
4. Vote	Binding Vote; Format according to EU-DVO 2018/1212: BV
5. Alternative options for voting	YES/NO/ABSTENTION (VF/VA/AB)
E. Agenda – Agenda item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	4. Formal approval of acts of the Supervisory Board for the fiscal year 2020
3. Uniform Resource Locator (URL) of the documents	www.prosiebensat1.com/en/annual-general-meeting
4. Vote	Binding Vote; Format according to EU-DVO 2018/1212: BV
5. Alternative options for voting	YES/NO/ABSTENTION (VF/VA/AB)

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Type of indication	Description
E. Agenda – Agenda item 5a	
1. Unique identifier of the agenda item	5a
2. Title of the agenda item	5. Appointment of the auditor for the fiscal year 2021 as well as the auditor for a review of financial reports/financial information during the fiscal year 2021 and in the fiscal year 2022 during the period until the next ordinary shareholders' meeting.
	a) Upon recommendation of its Audit and Finance Committee, the Supervisory Board proposes that Ernst & Young GmbH Wirtschaftsprüfungsgesellschaft, Stuttgart, be appointed
3. Uniform Resource Locator (URL) of the documents	www.prosiebensati.com/en/annual-general-meeting
4. Vote	Binding Vote: format according to EU-DVO 2018/1212: BV
5. Alternative options for voting	YES/NO/ABSTENTION (VF/VA/AB)
E. Agenda – Agenda item 5b	
1. Unique identifier of the agenda item	5b
2. Title of the agenda item	5. Appointment of the auditor for the fiscal year 2021 as well as the auditor for a review of financial reports/financial information during the fiscal year 2021 and in the fiscal year 2022 during the period until the next ordinary shareholders' meeting.
	b) In the event that the above proposed resolution does not receive the required majority in the vote at the shareholders' meeting, the Supervisory Board – based on the recommendation of its Audit and Finance Committee – proposes as an alternative PricewaterhouseCoopers GmbH Wirtschaftsprüfungsgesellschaft, Frankfurt am Main
3. Uniform Resource Locator (URL) of the documents	www.prosiebensati.com/en/annual-general-meeting
4. Vote	Binding Vote: format according to EU-DVO 2018/1212: BV
5. Alternative options for voting	YES/NO/ABSTENTION (VF/VA/AB)
E. Agenda – Agenda item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	6. Resolution on the approval of the remuneration system for the members of the Executive Board
3. Uniform Resource Locator (URL) of the documents	www.prosiebensati.com/en/annual-general-meeting
4. Vote	Advisory vote: format according to EU-DVO2018/1212: AV
5. Alternative options for voting	YES/NO/ABSTENTION (VF/VA/AB)

Type of indication	Description
E. Agenda – Agenda item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	7. Resolution on the confirmation of the remuneration of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the documents	www.prosiebensati.com/en/annual-general-meeting
4. Vote	Binding Vote: format according to EU-DVO 2018/1212: BV
5. Alternative options for voting	YES/NO/ABSTENTION (VF/VA/AB)
E. Agenda – Agenda item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	8. Resolution on the cancellation of the existing authorized capital (Authorized Capital 2016), the creation of a new authorized capital with authorization for the exclusion of preemptive rights (Authorized Capital 2021) as well as a respective amendment of section 4. of the Articles of Incorporation (Amount and Subdivision of the Share Capital)
3. Uniform Resource Locator (URL) of the documents	www.prosiebensati.com/en/annual-general-meeting
4. Vote	Binding Vote: format according to EU-DVO 2018/1212: BV
5. Alternative options for voting	YES/NO/ABSTENTION (VF/VA/AB)
E. Agenda – Agenda item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	9. Resolution on the cancellation of the existing authorization of the Executive Board to issue convertible bonds and/or option bonds and the associated contingent capital (Conditional Capital 2016) and the granting of a new authorization of the Executive Board to issue convertible bonds and/or option bonds with authorization to exclude preemptive rights, the creation of new contingent capital (Contingent Capital 2021) and corresponding amendments to the Articles of Incorporation in section 4 (Amount and Subdivision of the Share Capital)
3. Uniform Resource Locator (URL) of the documents	www.prosiebensati.com/en/annual-general-meeting
4. Vote	Binding Vote: format according to EU-DVO 2018/1212: BV
5. Alternative options for voting	YES/NO/ABSTENTION (VF/VA/AB)

Type of indication	Description
F. Shareholders' rights – additions to the agenda	
1. Subject of the deadline	Transmission of the request for additions to the agenda
2. Applicable issuer deadline	May 1, 2021, 24:00 h (CEST); format according to EU-DVO 2018/1212: 20210501; 22:00 h UTC; Receipt decisive
F. Shareholders' rights – countermotion	
1. Subject of the deadline	Sending the countermotion to the Proposed resolutions on the items on the agenda
2. Applicable issuer deadline	May 17, 2021, 24:00 h (CEST); format according to EU-DVO 2018/1212: 20210517; 22:00 h UTC; Receipt decisive
F. Shareholders' rights – Election Proposal	
1. Subject of the deadline	Sending the election proposal for the election of Auditors
2. Applicable issuer deadline	May 17, 2021, 24:00 h (CEST); format according to EU-DVO 2018/1212: 20210517; 22:00 h UTC; Receipt decisive
F. Shareholders' rights – Electronic Submission of Questions	
1. Subject of the deadline	Electronic submission of questions
2. Applicable issuer deadline	May 30, 2021, 24:00 h (CEST); format according to EU-DVO 2018/1212: 20210530; 22:00 h UTC; Receipt decisive
F. Shareholders' rights – Electronic filing of objections against resolutions of the Annual General Meeting	
1. Subject of the deadline	Electronic filing of objections against Resolutions of the Annual General Meeting
2. Applicable issuer deadline	June 1, 2021; format according to EU-DVO 2018/1212: 20210601; From the opening of the Annual General Meeting until the closing of the Annual General Meeting by the chairman of the meeting
F. Shareholders' rights – Following of the AGM in picture and sound via the shareholder portal	
1. Subject of the deadline	Following of the entire Annual General Meeting in picture and sound via the shareholder portal
2. Applicable issuer deadline	June 1, 2021; format according to EU-DVO 2018/1212: 20210601; From the opening of the Annual General Meeting until the closing of the Annual General Meeting by the chairman of the meeting