

GROUP KEY FIGURES: MULTI-YEAR OVERVIEW

| in EUR m | 2021 | 2020 | 2019 | 2018 | 2017 |
|--|--------|--------|--------|--------|-------|
| Revenues | 4,494 | 4,047 | 4,135 | 4,009 | 4,078 |
| Adjusted EBITDA ¹ | 840 | 706 | 872 | 1,013 | 1,050 |
| Adjusted EBITDA margin (in %) | 18.7 | 17.4 | 21.1 | 25.3 | 25.8 |
| EBITDA | 804 | 801 | 838 | 570 | 1,084 |
| Operating result (EBIT) | 553 | 553 | 578 | 348 | 820 |
| Result before income taxes | 607 | 370 | 572 | 344 | 646 |
| Net income attributable to shareholders of ProSiebenSat.1 Media SE | 449 | 267 | 413 | 248 | 471 |
| Adjusted net income ² | 362 | 221 | 387 | 541 | 550 |
| Adjusted earnings per share (in EUR) | 1.60 | 0.98 | 1.71 | 2.36 | 2.40 |
| Payments for the acquisition of programming assets | 1,060 | 1,063 | 1,072 | 1,070 | 1,048 |
| Adjusted operating free cash flow ³ | 599 | 424 | — | — | — |
| Free cash flow | 289 | 120 | 207 | -78 | 728 |
| Cash flow from investing activities | -1,249 | -1,391 | -1,396 | -1,536 | -894 |

| in EUR m | Q4 2021 | Q4 2020 | Q4 2019 | Q4 2018 | Q4 2017 |
|--|---------|---------|---------|---------|---------|
| Revenues | 1,453 | 1,492 | 1,349 | 1,323 | 1,324 |
| Adjusted EBITDA ¹ | 370 | 377 | 338 | 379 | 390 |
| Adjusted EBITDA margin (in %) | 25.5 | 25.3 | 25.1 | 28.6 | 29.4 |
| EBITDA | 360 | 461 | 332 | 20 | 382 |
| Operating result (EBIT) | 294 | 394 | 242 | -44 | 333 |
| Result before income taxes | 295 | 295 | 216 | -63 | 238 |
| Net income attributable to shareholders of ProSiebenSat.1 Media SE | 187 | 214 | 164 | -31 | 167 |
| Adjusted net income ² | 204 | 185 | 162 | 236 | 219 |
| Adjusted earnings per share (in EUR) | 0.90 | 0.82 | 0.72 | 1.04 | 0.96 |
| Payments for the acquisition of programming assets | 395 | 317 | 266 | 359 | 274 |
| Adjusted operating free cash flow ³ | 297 | 357 | — | — | — |
| Free cash flow | 273 | 548 | 357 | 63 | 243 |
| Cash flow from investing activities | -416 | -139 | -352 | -487 | -422 |

| in EUR m | 12/31/2021 | 12/31/2020 | 12/31/2019 | 12/31/2018 | 12/31/2017 |
|-----------------------------|------------|------------|------------|------------|--------------------|
| Programming assets | 1,145 | 1,213 | 1,204 | 1,113 | 1,198 |
| Equity | 2,099 | 1,687 | 1,288 | 1,070 | 1,252 |
| Equity ratio (in %) | 31.9 | 23.8 | 19.5 | 16.5 | 19.1 |
| Cash and cash equivalents | 594 | 1,224 | 950 | 1,031 | 1,552 |
| Financial debt | 2,446 | 3,192 | 3,195 | 3,194 | 3,185 |
| Leverage ratio ⁴ | 2.2 | 2.8 | 2.6 | 2.1 | 1.6 ⁶ |
| Net financial debt | 1,852 | 1,968 | 2,245 | 2,163 | 1,632 ⁶ |
| Employees ⁵ | 7,906 | 7,307 | 7,253 | 6,583 | 6,483 |

1 EBITDA before reconciling items.

2 Net income attributable to shareholders of ProSiebenSat.1 Media SE before the amortization and impairments from purchase price allocations, adjusted for the reconciling items. These include valuation effects recognized in other financial result, valuation effects of put-options and earn-out liabilities, valuation effects from interest rate hedging transactions as well as other material one-time items. Moreover, the tax effects resulting from such adjustments are also adjusted. See Group Management Report, chapter "Planning and Management".

3 As of financial year 2021, ProSiebenSat.1 Group introduced a further key performance indicator, namely the "adjusted operating free cash flow". For a definition, please refer to chapter "Planning and Management" in the Group Management Report. This performance indicator was not determined for financial years prior to 2020.

4 Ratio net financial debt to adjusted EBITDA in the last twelve months.

5 Full-time equivalent positions as of reporting date.

6 After reclassification of cash and cash equivalents of assets held for sale.