

GROUP KEY FIGURES: MULTI-YEAR OVERVIEW

in EUR m	Q2 2022	Q2 2021	Q2 2020	Q2 2019	Q2 2018
Revenues	1,055	1,048	709	947	912
Adjusted EBITDA ¹	166	166	23	213	259
EBITDA	148	151	21	204	230
Operating result (EBIT)	45	83	-35	144	178
Result before income taxes	7	137	-68	131	184
Net income attributable to shareholders of ProSiebenSat.1 Media SE	-23	123	-54	93	126
Adjusted net income ²	68	63	-52	85	136
Adjusted earnings per share (in EUR)	0.30	0.28	-0.23	0.37	0.60
Adjusted operating free cash flow ³	109	87	14	—	—
Free cash flow	37	-11	-41	-25	-199

in EUR m	H1 2022	H1 2021	H1 2020	H1 2019	H1 2018
Revenues	2,009	1,986	1,634	1,860	1,794
Adjusted EBITDA ¹	289	308	180	403	459
EBITDA	270	289	166	384	363
Operating result (EBIT)	113	163	45	273	260
Result before income taxes	57	209	-26	309	230
Net income attributable to shareholders of ProSiebenSat.1 Media SE	8	189	-17	215	153
Adjusted net income ²	110	100	7	179	230
Adjusted earnings per share (in EUR)	0.49	0.44	0.03	0.79	1.00
Adjusted operating free cash flow ³	254	169	33	—	—
Free cash flow	140	-36	-91	-79	-143

in EUR m	06/30/2022	06/30/2021	06/30/2020	06/30/2019	06/30/2018
Employees ⁴	7,800	8,271	6,477	7,318	6,512
Programming assets	1,098	1,154	1,226	1,212	1,208
Equity	1,997	1,776	1,270	1,080	1,041
Equity ratio (in %)	31.0	27.9	18.7	17.2	16.8
Cash and cash equivalents	490	438	1,190	685	990
Financial debt	2,442	2,594	3,542	3,200	3,189
Net financial debt	1,881 ⁶	2,156	2,353	2,514	2,175 ⁶
Leverage ratio ⁵	2.3 ⁶	2.6	3.6	2.6	2.1 ⁶

1 EBITDA before reconciling items.

2 Net income attributable to shareholders of ProSiebenSat.1 Media SE before the amortization and impairments from purchase price allocations as well as impairments of goodwill, adjusted for the reconciling items. These include valuation effects recognized in other financial result, valuation effects of put-options and earn-out liabilities, valuation effects from interest rate hedging transactions as well as other material one-time items. Moreover, the tax effects resulting from such adjustments are also adjusted. See Annual Report 2021, page 118.

3 As of financial year 2021, ProSiebenSat.1 Group has introduced the "adjusted operating free cash flow" among others as the most significant financial performance indicator. Prior year figures were not determined up to financial year 2020. For the definition, please refer to the Annual Report 2021, page 116.

4 Full-time equivalent positions as of reporting date.

5 Ratio net financial debt to adjusted EBITDA in the last twelve months.

6 Before reclassification of cash and cash equivalents of assets held for sale. Net financial debt as of June 30, 2018 includes cash and cash equivalents held for sale in the amount of EUR 24 million.