

ProSiebenSat.1 Media SE

ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Voting Rights Announcements | 2 November 2022 22:05

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02.11.2022 / 22:05 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	ProSiebenSat.1 Media SE
Street:	Medienallee 7
Postal code:	85774
City:	Unterföhring Germany
Legal Entity Identifier (LEI):	529900NY0WWQUKOMWQ37

2. Reason for notification

	Acquisition/disposal of shares with voting rights
X	Acquisition/disposal of instruments
	Change of breakdown of voting rights
	Other reason:

3. Details of person subject to the notification obligation

Natural person (first name, surname): Silvio Berlusconi Date of birth: 29 Sep 1936

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

MFE-MEDIAFOREUROPE N.V. Mediaset España Comunicación, S.A.

5. Date on which threshold was crossed or reached:

01 Nov 2022

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	22.72 %	6.29 %	29.01 %	233000000
Previous notification	24.26 %	0.74 %	25.01 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000PSM7770	0	52929749	0,00 %	22.72 %
Total	52929749		22.72 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Lent Securities (right to recall)	31.05.2024 – 29.11.2024	anytime	5332374	2.29 %
		Total	5332374	2.29 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Put Option	27.10.2023 – 06.11.2024	n/a	cash or physical, sub. to cond	9320000	4.00 %
Call Option	27.10.2023 – 06.11.2024	n/a	cash or physical, sub. to cond	7140000	3.06 %
Option for Securities Lending	06.11.2024	anytime, subject to conditions	physical if exercised	9320000	4.00 %
			Total	9320000	4.00 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Silvio Berlusconi	%	%	%
Finanziaria d'investimento Fininvest S.p.A.	%	%	%
MFE-MEDIAFOREUROPE N.V.	11.26 %	%	15.82 %
Mediaset España Comunicación, S.A.	11.46 %	%	13.18 %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Add Sec. 7.b.2. above: The put / call options were not aggregated in the amount of 7140000 voting rights, as they relate to a collar transaction under which, on a consolidated basis, such 3.06% of the voting rights can be acquired only once. The option for securities lending was not aggregated either, as it relates to the above-mentioned collar transaction and the same voting rights position of 4%

Date

02 Nov 2022

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