

GROUP KEY FIGURES: MULTI-YEAR OVERVIEW

in EUR m	Q3 2022	Q3 2021	Q3 2020	Q3 2019	Q3 2018
Revenues	921	1,055	921	926	892
Adjusted EBITDA ¹	118	162	149	131	175
EBITDA	133	156	174	122	187
Operating result (EBIT)	-227	97	114	64	133
Result before income taxes	-234	103	100	48	177
Net income attributable to shareholders of ProSiebenSat.1 Media SE	-158	73	69	34	126
Adjusted net income ²	43	58	29	46	75
Adjusted earnings per share (in EUR)	0.19	0.26	0.13	0.20	0.33
Adjusted operating free cash flow ³	38	134	34	—	—
Free cash flow	109	52	-337	-71	3

in EUR m	Q1-Q3 2022	Q1-Q3 2021	Q1-Q3 2020	Q1-Q3 2019	Q1-Q3 2018
Revenues	2,930	3,041	2,555	2,786	2,685
Adjusted EBITDA ¹	407	470	328	534	634
EBITDA	403	445	340	506	550
Operating result (EBIT)	-115	260	159	337	393
Result before income taxes	-177	312	75	357	407
Net income attributable to shareholders of ProSiebenSat.1 Media SE	-150	262	52	249	279
Adjusted net income ²	153	158	36	224	305
Adjusted earnings per share (in EUR)	0.68	0.70	0.16	0.99	1.33
Adjusted operating free cash flow ³	292	303	67	—	—
Free cash flow	249	16	-429	-150	-140

in EUR m	09/30/2022	09/30/2021	09/30/2020	09/30/2019	09/30/2018
Employees ⁴	6,996	8,026	7,408	7,416	6,635
Programming assets	1,076	1,136	1,244	1,222	1,242
Equity	1,819	1,875	1,554	1,165	1,151
Equity ratio (in %)	29.4	28.6	21.6	18.2	18.5
Cash and cash equivalents	704	483	1,056	609	1,000
Financial debt	2,442	2,594	3,544	3,197	3,190
Net financial debt	1,739	2,111 ⁵	2,488	2,588	2,189
Leverage ratio ⁵	2.2	2.5 ⁶	3.7	2.8	2.1

1 EBITDA before reconciling items.

2 Net income attributable to shareholders of ProSiebenSat.1 Media SE before the amortization and impairments from purchase price allocations as well as impairments of goodwill, adjusted for the reconciling items. These include valuation effects recognized in other financial result, valuation effects of put-options and earn-out liabilities, valuation effects from interest rate hedging transactions as well as other material one-time items. Moreover, the tax effects resulting from such adjustments are also adjusted. See Annual Report 2021, page 118.

3 As of financial year 2021, ProSiebenSat.1 Group has introduced the "adjusted operating free cash flow" among others as the most significant financial performance indicator. Prior year figures were not determined up to financial year 2020. For the definition, please refer to the Annual Report 2021, page 116.

4 Full-time equivalent positions as of reporting date.

5 Ratio net financial debt to adjusted EBITDA in the last twelve months.

6 After reclassification of cash and cash equivalents of assets held for sale.