

ProSiebenSat.1 Media SE

ProSiebenSat.1 Media SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 24 März 2023 09:10

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24.03.2023 / 09:10 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

| | |
|--------------------------------|-------------------------|
| Name: | ProSiebenSat.1 Media SE |
| Street: | Medienallee 7 |
| Postal code: | 85774 |
| City: | Unterföhring Germany |
| Legal Entity Identifier (LEI): | 529900NY0WWQUKOMWQ37 |

2. Reason for notification

| | |
|---|---|
| X | Acquisition/disposal of shares with voting rights |
| | Acquisition/disposal of instruments |
| | Change of breakdown of voting rights |
| | Other reason: |

3. Details of person subject to the notification obligation

Legal entity: JPMorgan Chase & Co.

City of registered office, country: Wilmington, Delaware, United States of America (USA)

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

| |
|--|
| |
|--|

5. Date on which threshold was crossed or reached:

20 March 2023

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New | 1.70 % | 3.26 % | 4.96 % | 233,000,000 |
| Previous notification | 2.18 % | 2.83 % | 5.01 % | / |

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN | Absolute | | In % | |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE000PSM7770 | 0 | 3,953,317 | 0.00 % | 1.70 % |
| Total | 3,953,317 | | 1.70 % | |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|------------------------|--------------------|
| | | | | |

| | | | | |
|--|-----|--------------|-----------|--------|
| Internal Right to recall shares lent out | n/a | n/a | 2,200,000 | 0.94 % |
| | | Total | 2,200,000 | 0.94 % |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Physically-Settled Put Options | 28/04/2023 - 26/07/2023 | 28/04/2023 - 26/07/2023 | Physical | 76,451 | 0.03 % |
| Equity Swap | 30/05/2023 - 23/04/2026 | 30/05/2023 - 23/04/2026 | Cash | 5,328,455 | 2.29 % |
| | | | Total | 5,404,906 | 2.32 % |

8. Information in relation to the person subject to the notification obligation

| | |
|---|---|
| | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|---|---|---|--|
| JPMorgan Chase & Co. | % | % | % |
| JPMorgan Chase Bank, National Association | % | % | % |

| | | | |
|---|---|---|---|
| J.P. Morgan International Finance Limited | % | % | % |
| J.P. Morgan Capital Holdings Limited | % | % | % |
| J.P. Morgan Securities plc | % | % | % |
| - | % | % | % |
| JPMorgan Chase & Co. | % | % | % |
| JPMorgan Chase Holdings LLC | % | % | % |
| J.P. Morgan Broker-Dealer Holdings Inc. | % | % | % |
| J.P. Morgan Securities LLC | % | % | % |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| % | % | % |

10. Other explanatory remarks:

Date

22 March 2023

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Archive at www.eqs-news.com

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English

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End of News

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